

Economic Update

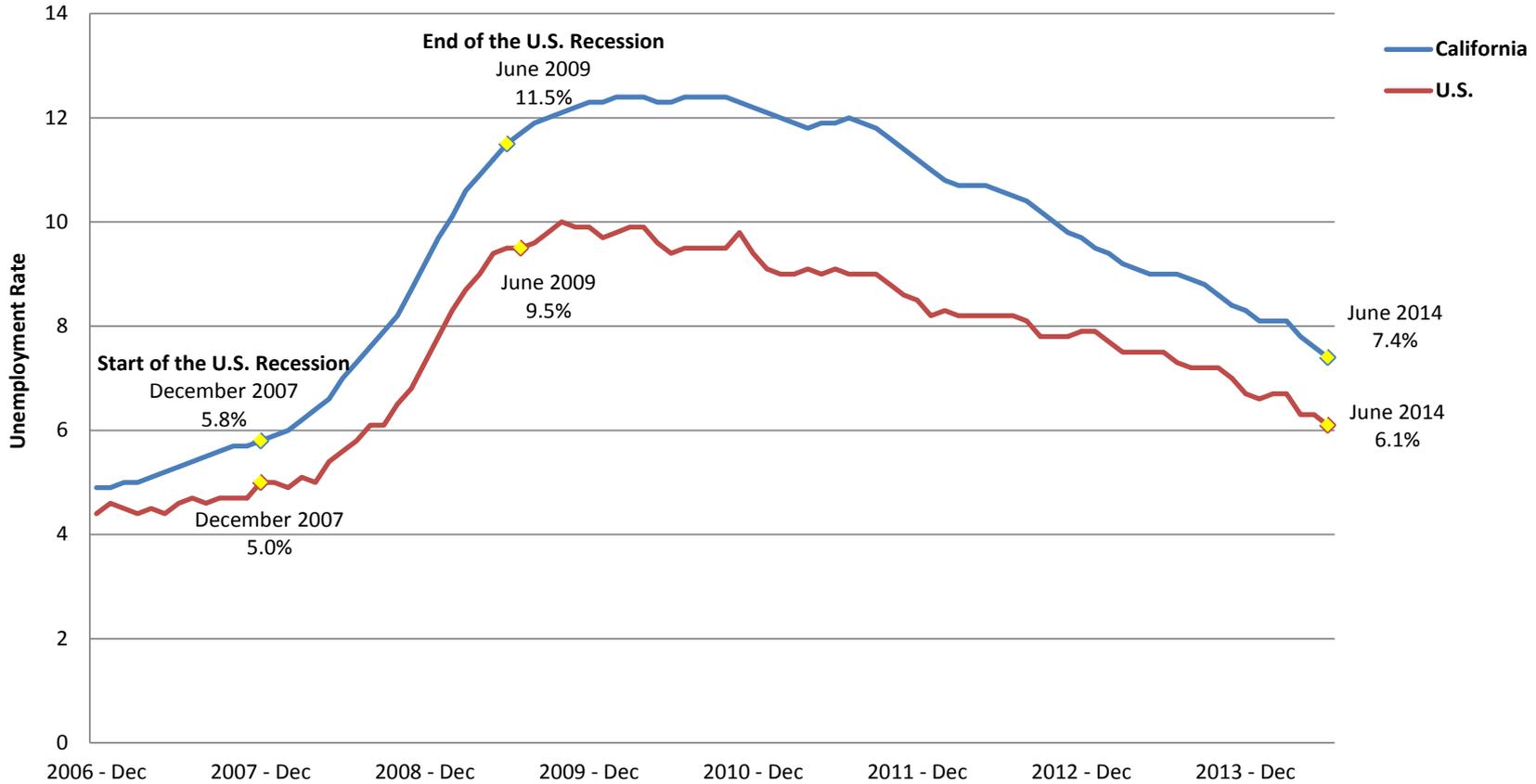
LMID Advisory Group

July 24, 2014

**Brandon T. Hooker,
Employment Development Department
Labor Market Information Division**

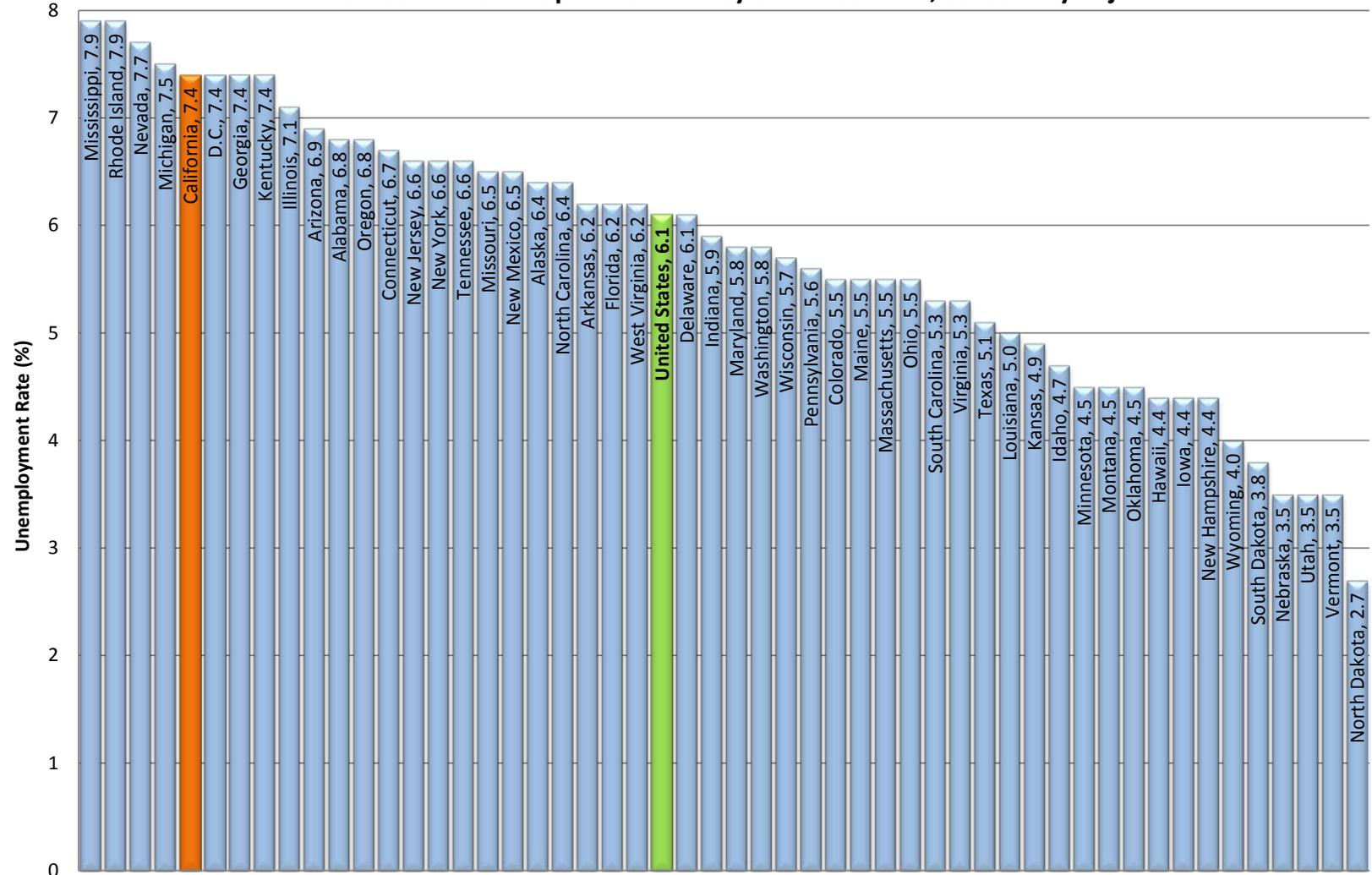
Unemployment Rates: U.S. and California

U.S. and California Unemployment Rates
Source: Current Population Survey of Households (seasonally adjusted)



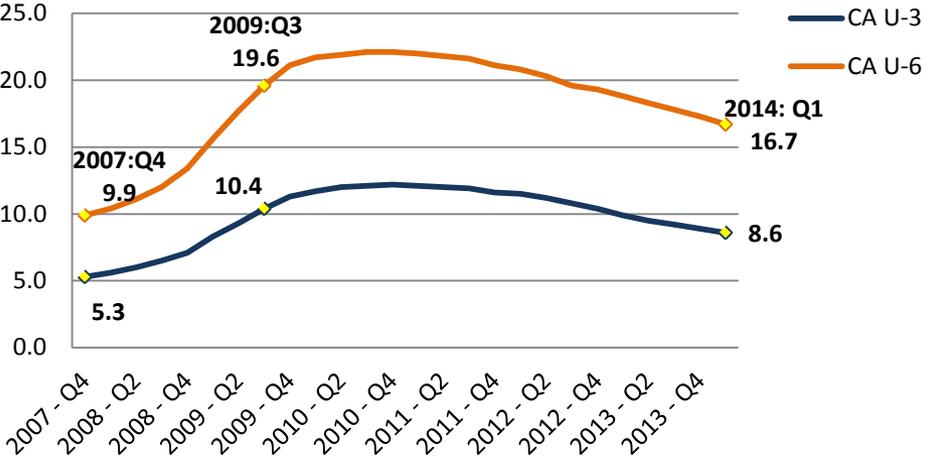
Unemployment Rates: State & National Comparisons

State Unemployment Rates, June 2014
 Source: Current Population Survey of Households, seasonally adjusted

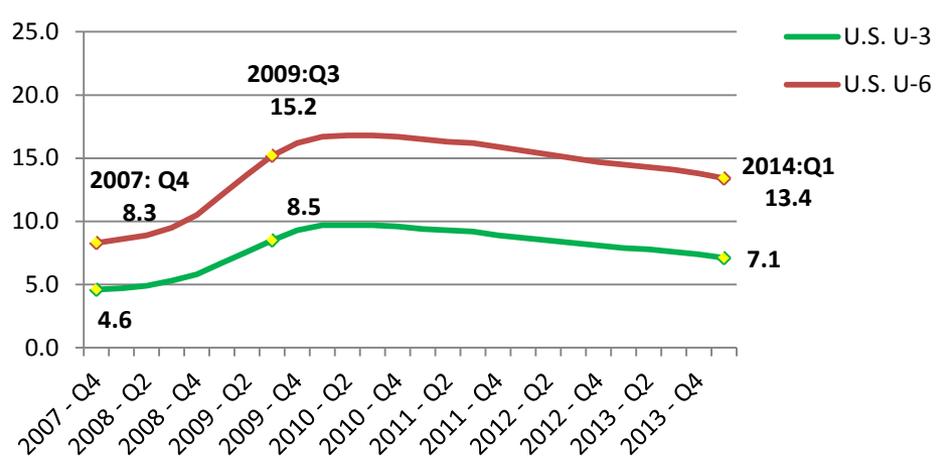


Alternative Measures of Labor Underutilization

California: Labor Underutilization Rates
 Source: Bureau of Labor Statistics

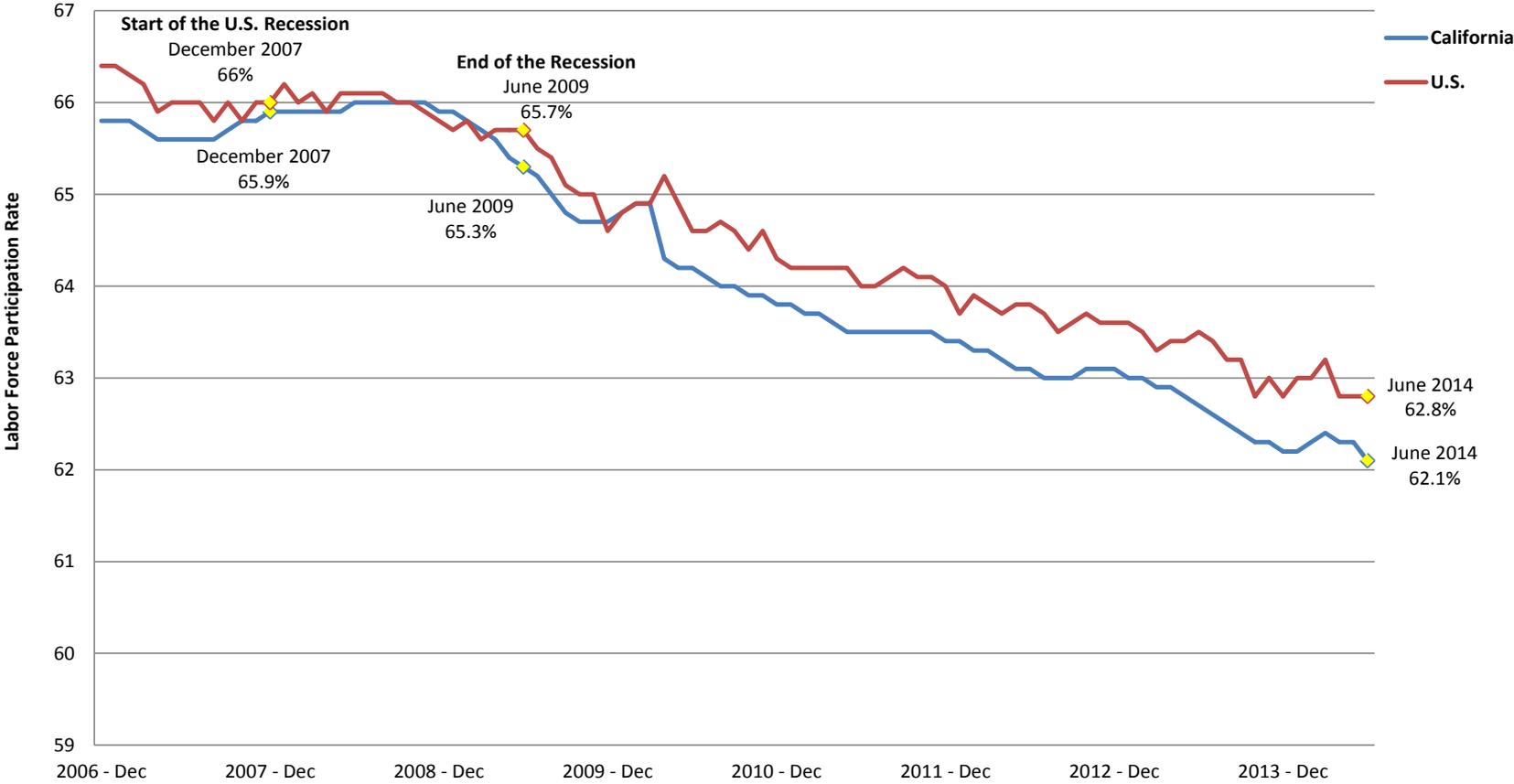


United States: Labor Underutilization Rates
 Source: Bureau of Labor Statistics



Labor Force Participation Rates: U.S. and California

U.S. and California Labor Force Participation Rates
 Source: Current Population Survey of Households (seasonally adjusted)

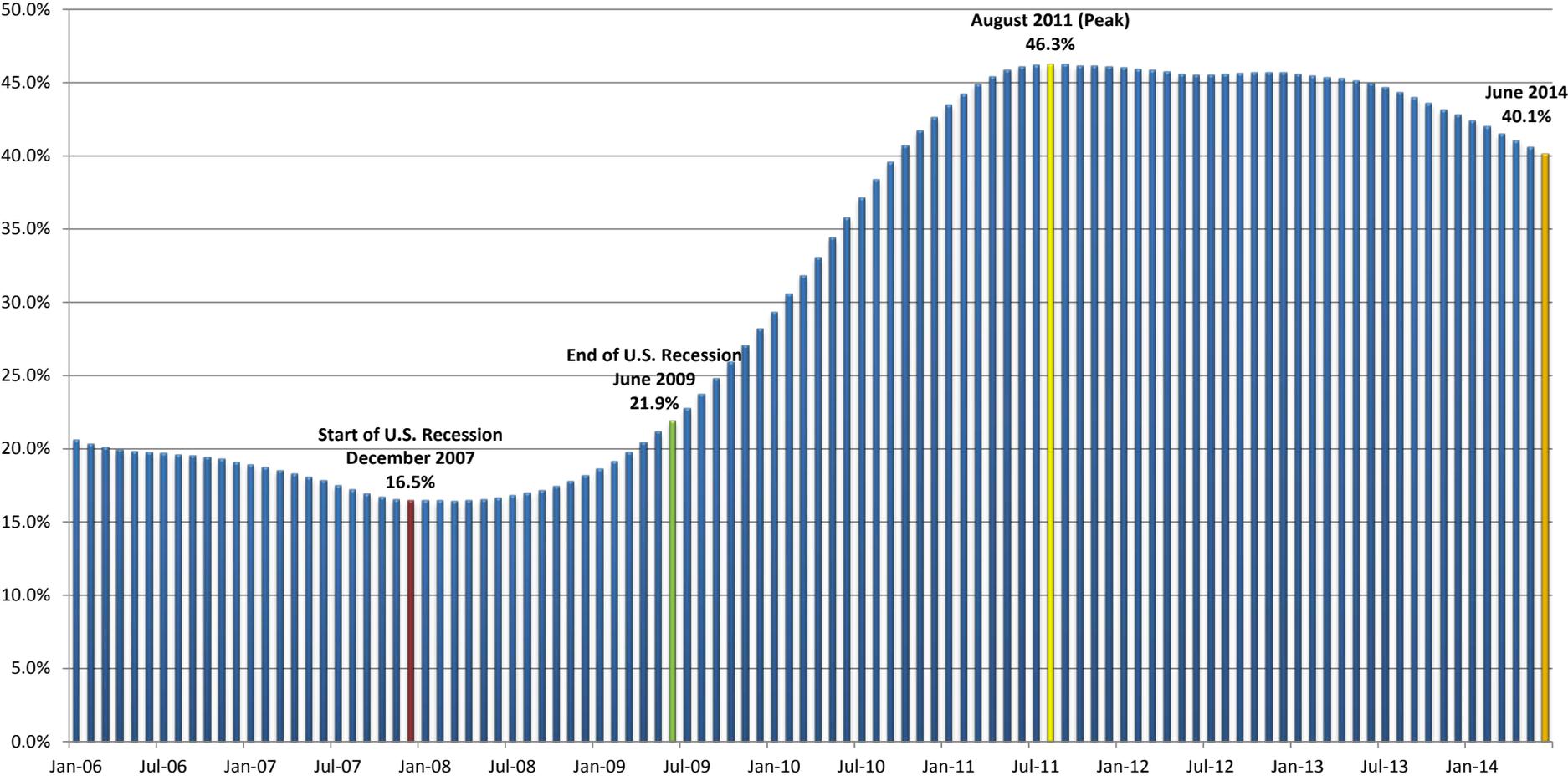


The labor force participation rate is the labor force as a percent of the civilian noninstitutional population. The labor force is the sum of employed and unemployed persons.

California's Long-Term Unemployed

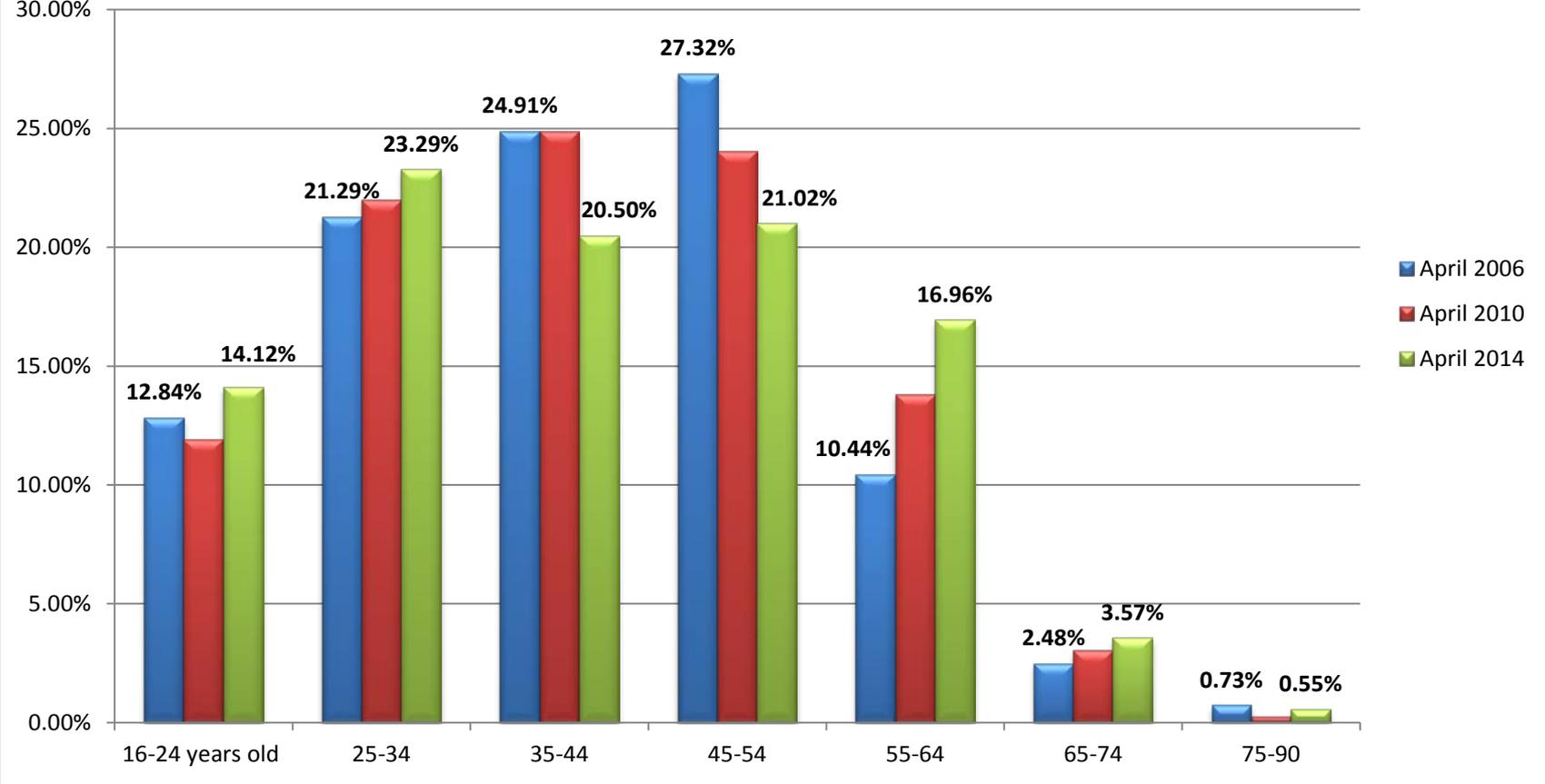
California's Unemployed Persons: Share of Long-Term Unemployed (27 weeks or more)

Source: Current Population Survey of Households, June 2014, 12-month moving average



California: Multiple Job Holders

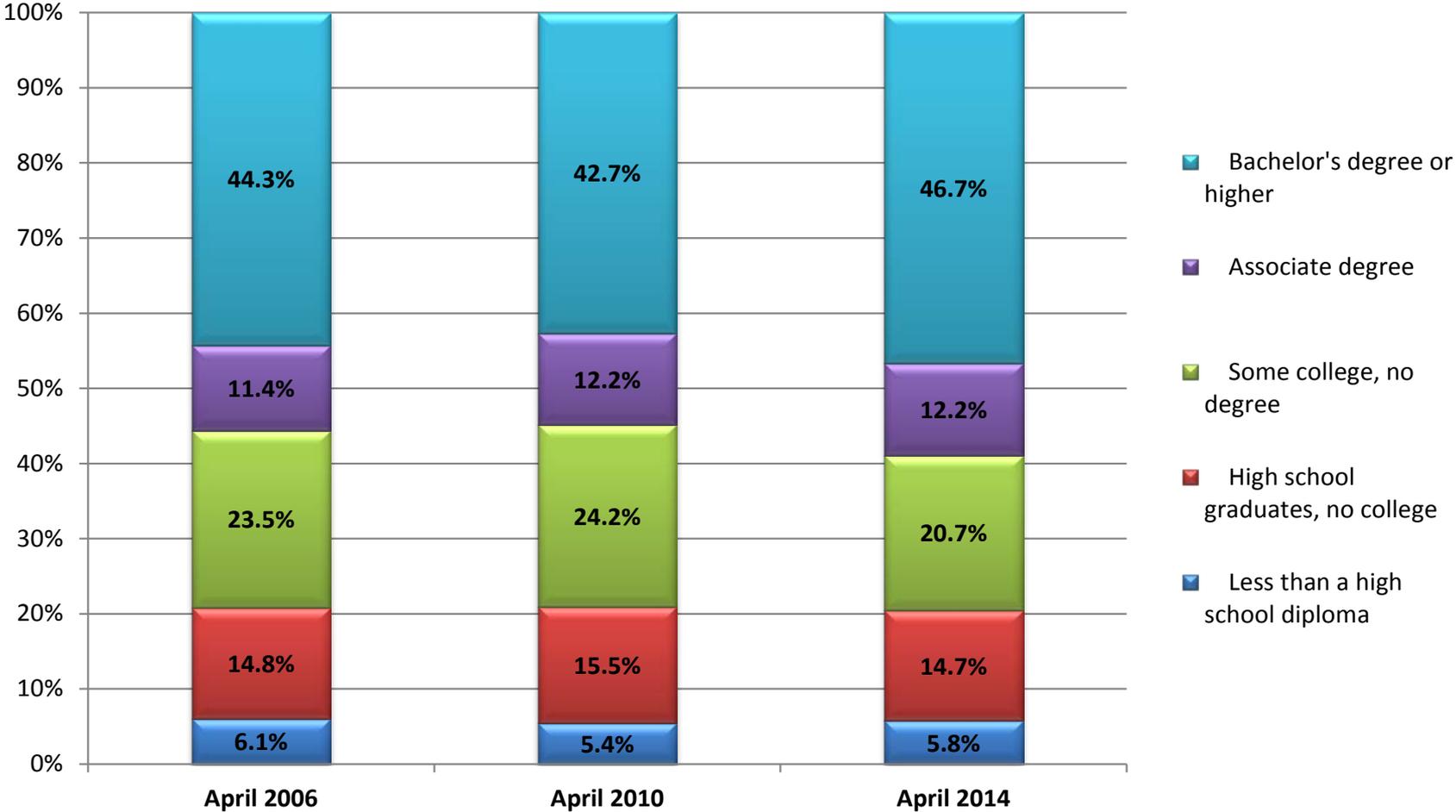
California: Share of Multiple Job Holders by Age Group
Source: Current Population Survey of Households, 12-month moving average



California: Multiple Job Holders

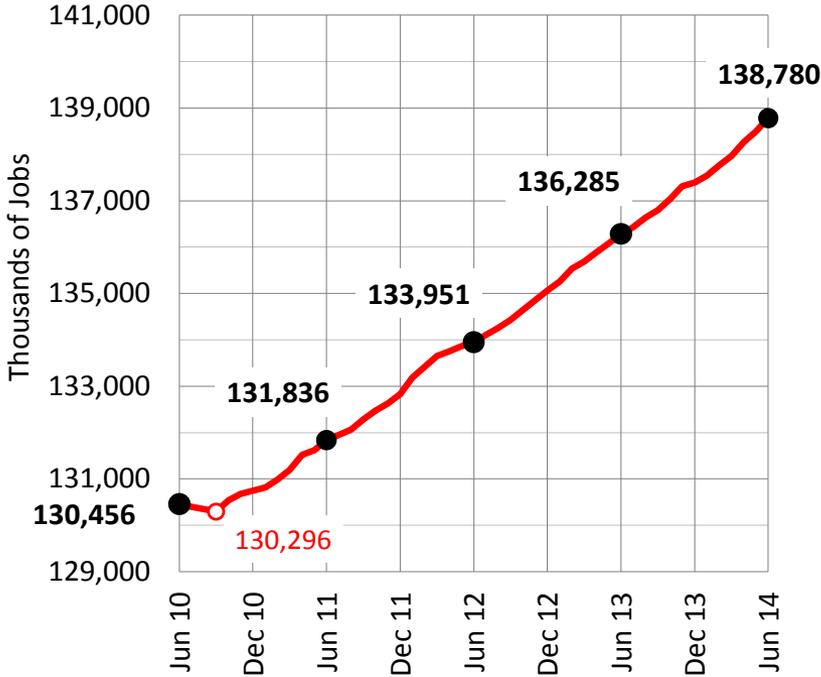
California: Share of Multiple Job Holders by Education Level of Employed Workers

Source: Current Population Survey of Households, 12-month moving average

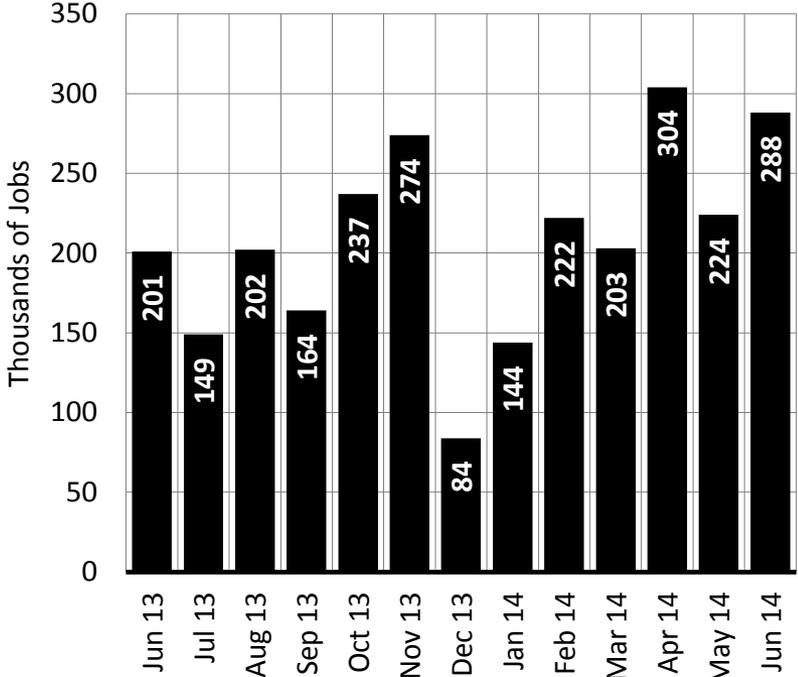


Nonfarm Employment: United States

U.S. Total Nonfarm Jobs: Four-Year Trend
June 2014; Seasonally Adjusted Data

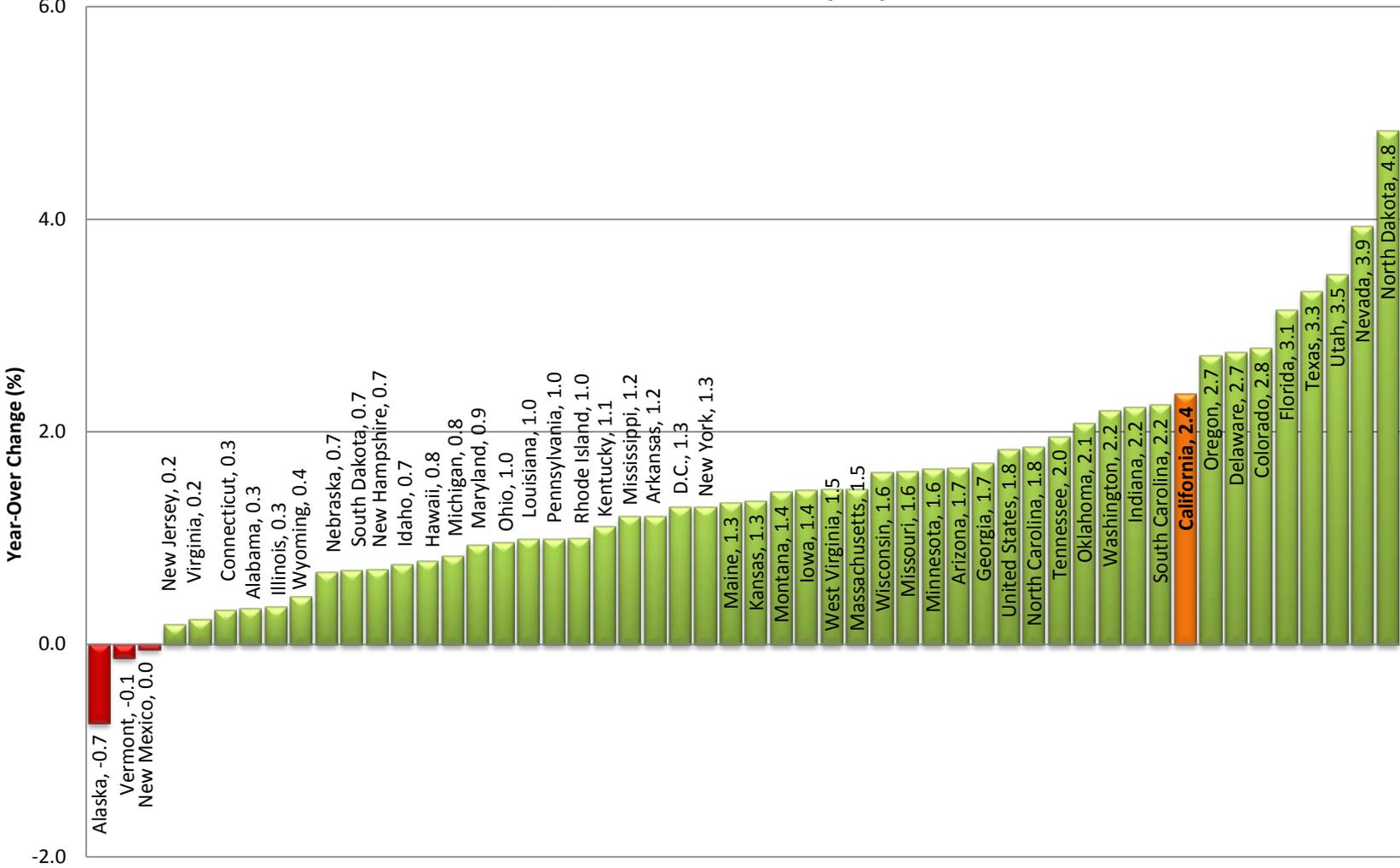


Month-Over Changes in U.S. Nonfarm Jobs
June 2014; Seasonally Adjusted Data



Nonfarm Employment: State-to-State and National Comparisons

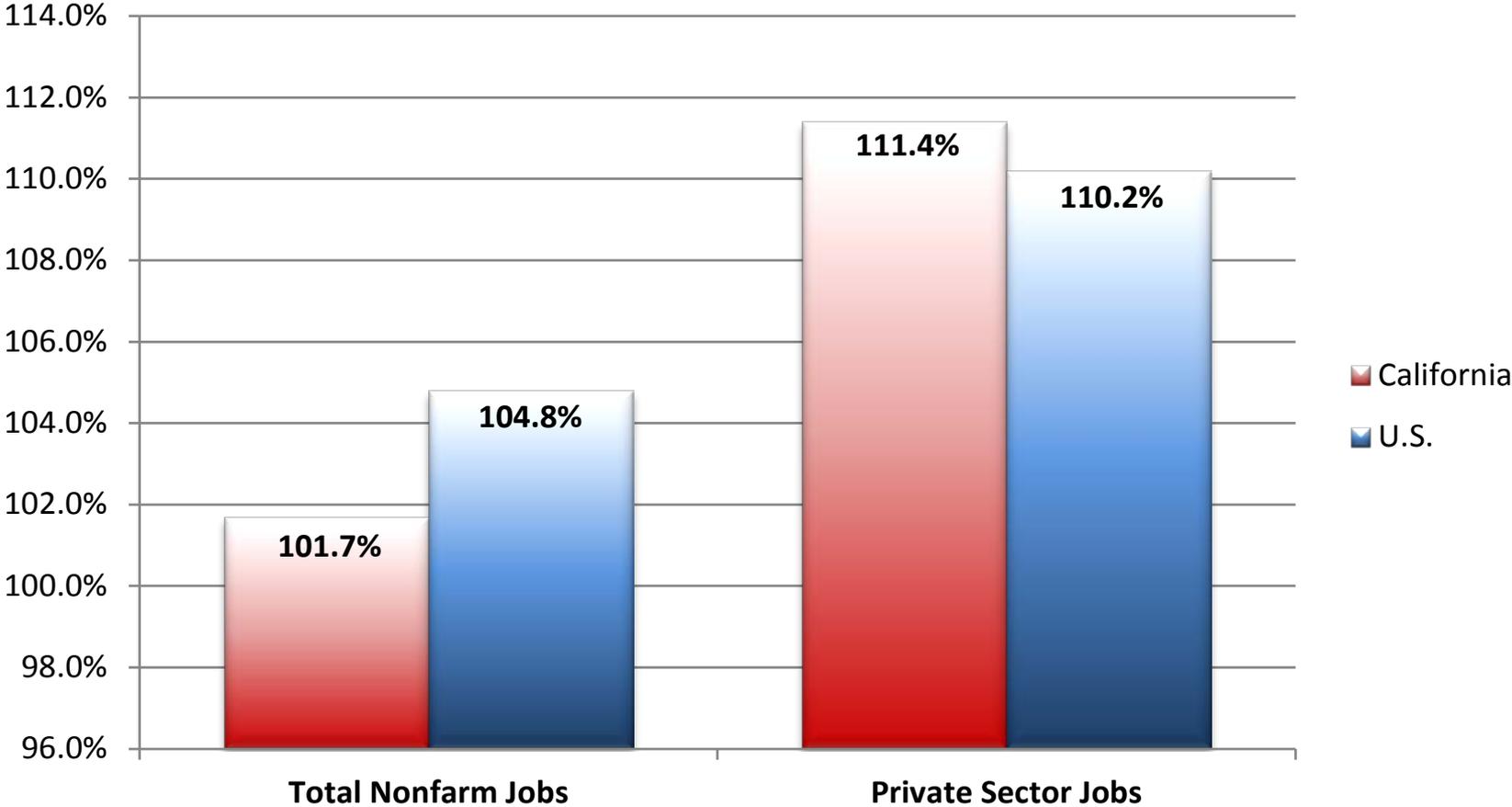
Year-Over Percent Changes in State Nonfarm Payrolls
(June 2014: Seasonally Adjusted Data)



Economic Recovery After the Great Recession

Share of Recession's Job Losses That Have Been Recovered in the U.S. and California

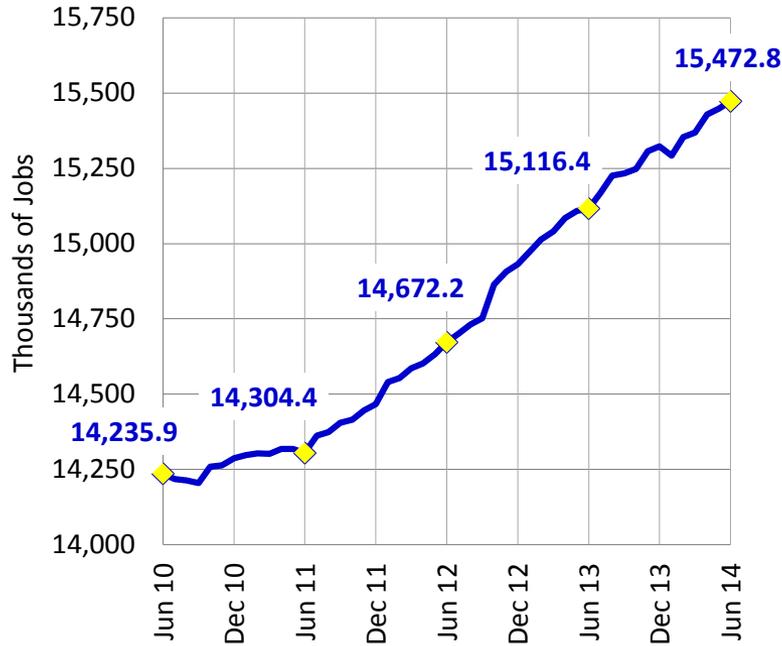
June 2014, seasonally adjusted



NONFARM EMPLOYMENT : CALIFORNIA

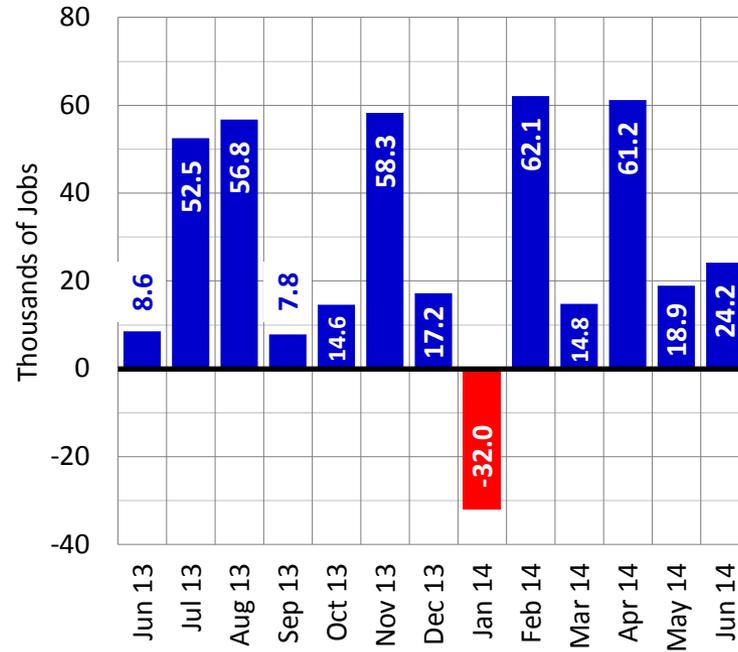
**California Total Nonfarm Payroll Jobs
Four-Year Trend**

June 2014; Seasonally Adjusted Data



**Month-Over Changes in California
Total Nonfarm Jobs**

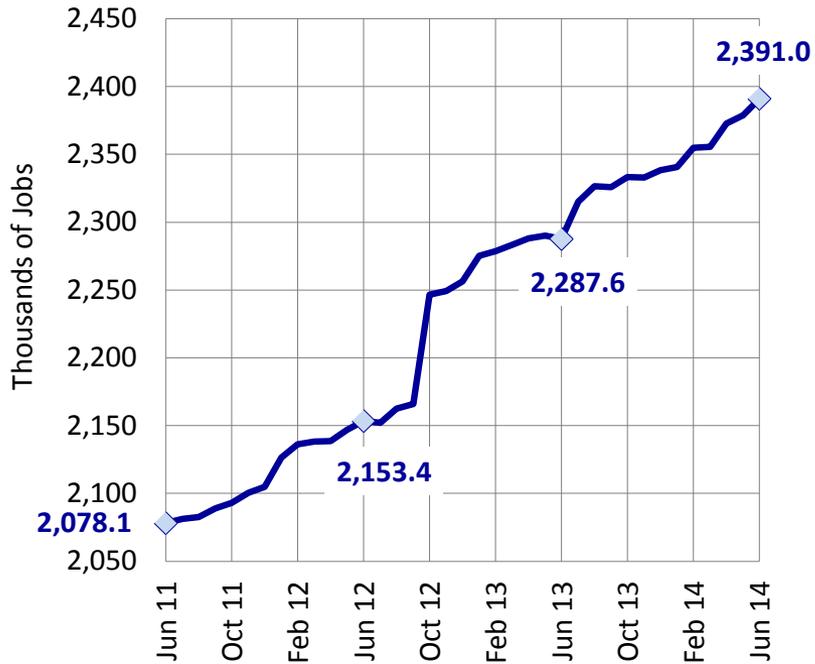
June 2014; Seasonally Adjusted Data



Nonfarm Employment by Industry Sector: Educational and Health Services

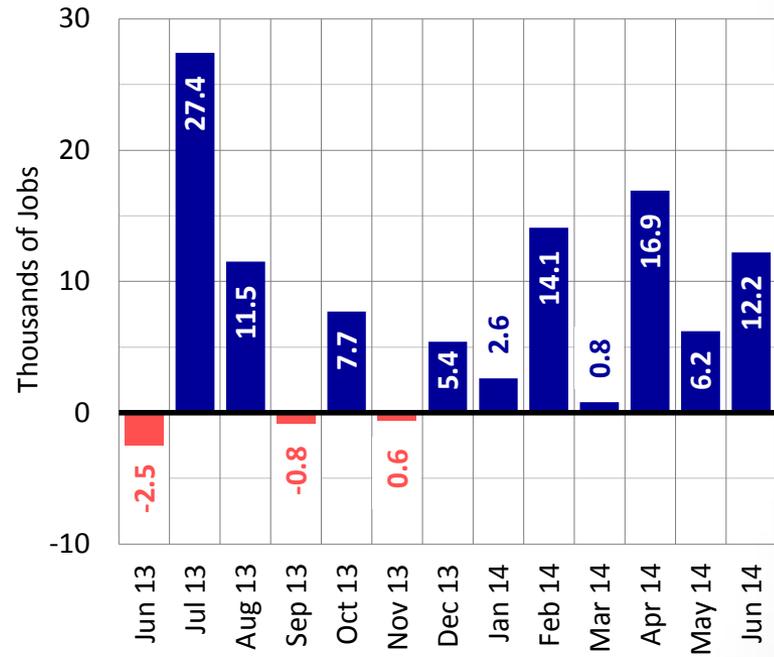
**California Educational and Health Services
Jobs: Three-Year Trend**

June 2014; Seasonally Adjusted Data



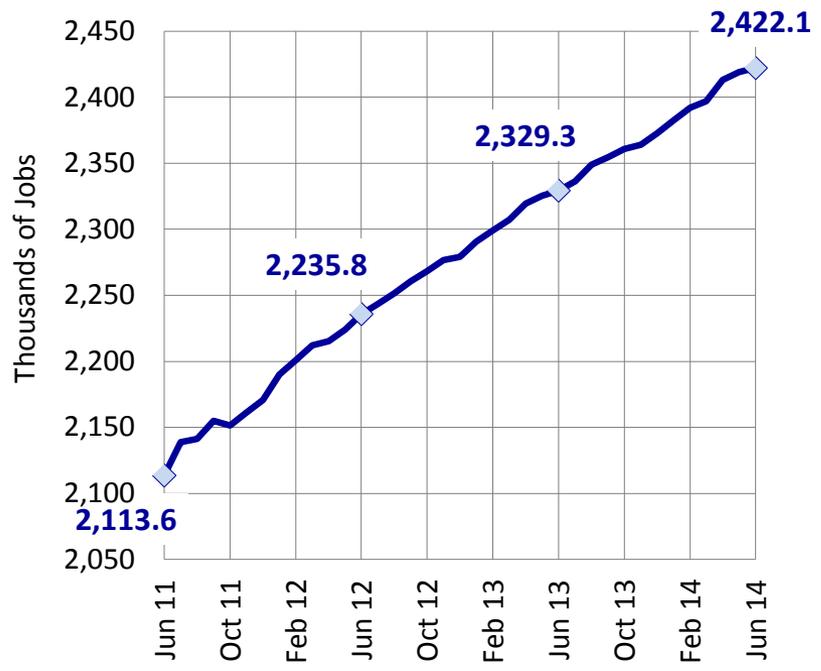
**Month-Over Changes in California
Educational and Health Services Jobs**

June 2014; Seasonally Adjusted Data

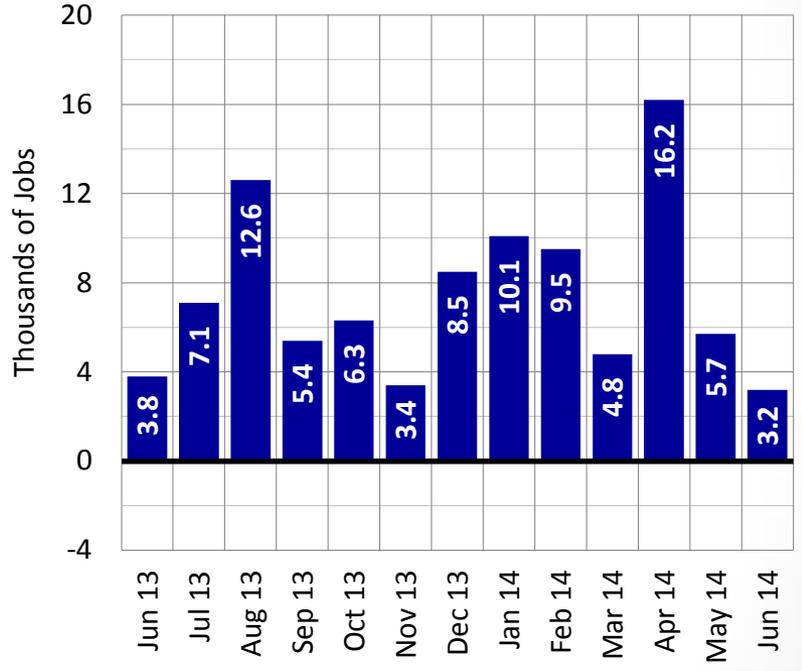


Nonfarm Employment by Industry Sector: Professional and Business Services

**California Professional and Business Services
Jobs: Three-Year Trend**
June 2014; Seasonally Adjusted Data

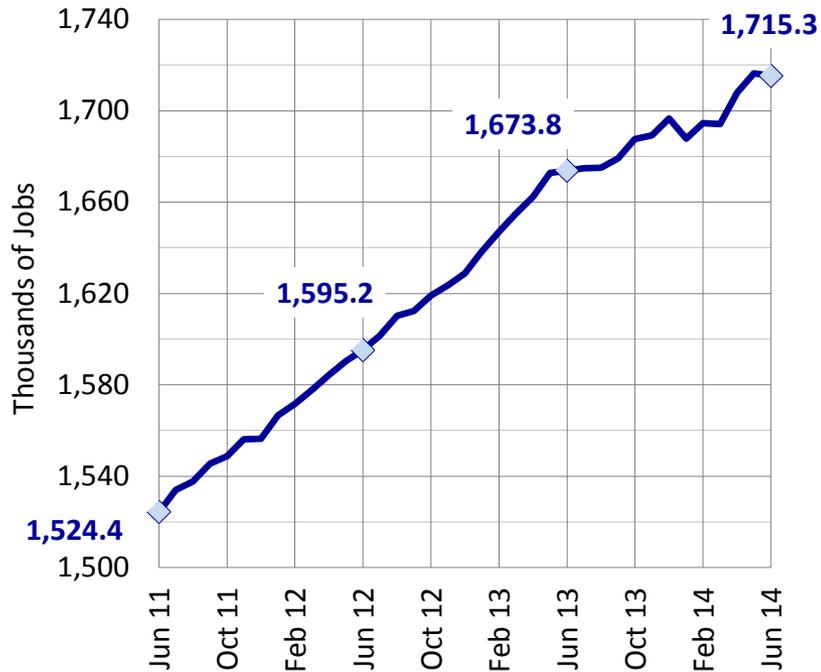


**Month-Over Changes in California
Professional and Business Services Jobs**
June 2014; Seasonally Adjusted Data

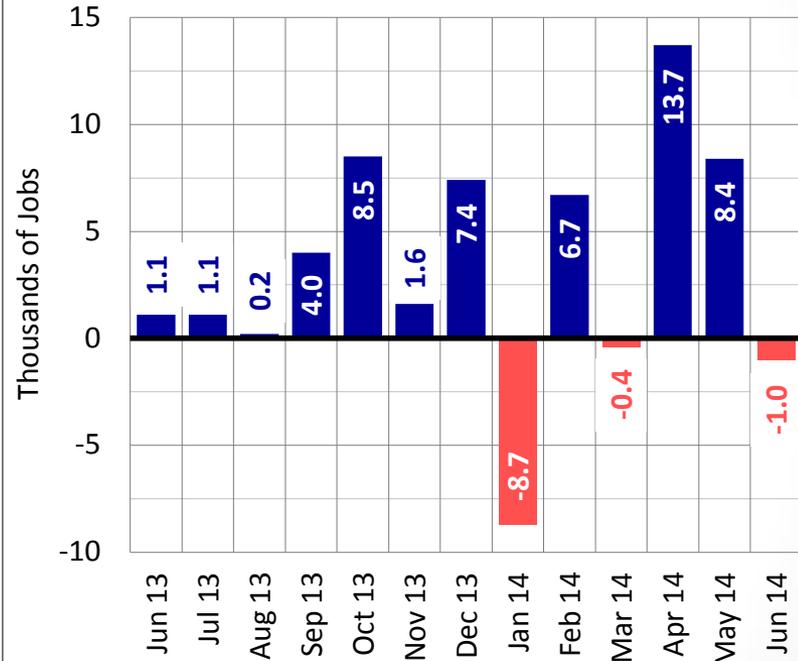


Nonfarm Employment by Industry Sector: *Leisure and Hospitality*

California Leisure and Hospitality Services Jobs: Three-Year Trend
June 2014; Seasonally Adjusted Data



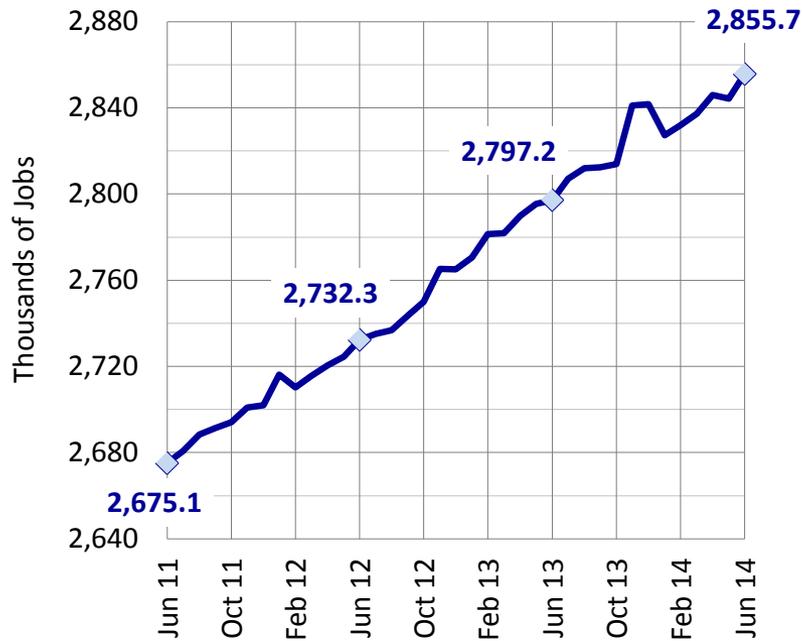
Month-Over Changes in California Leisure and Hospitality Jobs
June 2014; Seasonally Adjusted Data



Nonfarm Employment by Industry Sector: Trade, Transportation, and Utilities

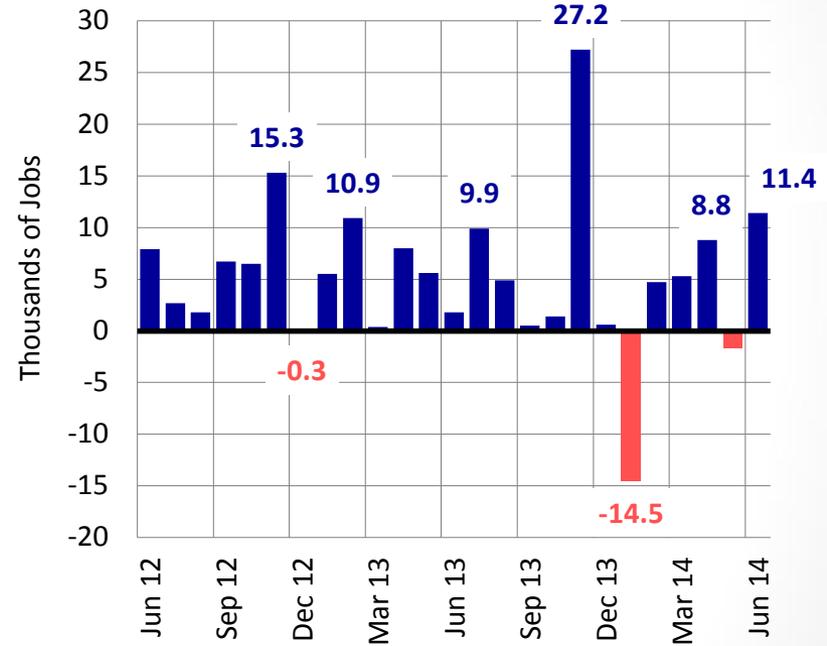
**California Trade, Transportation, and Utilities
Jobs: Three-Year Trend**

June 2014; Seasonally Adjusted Data



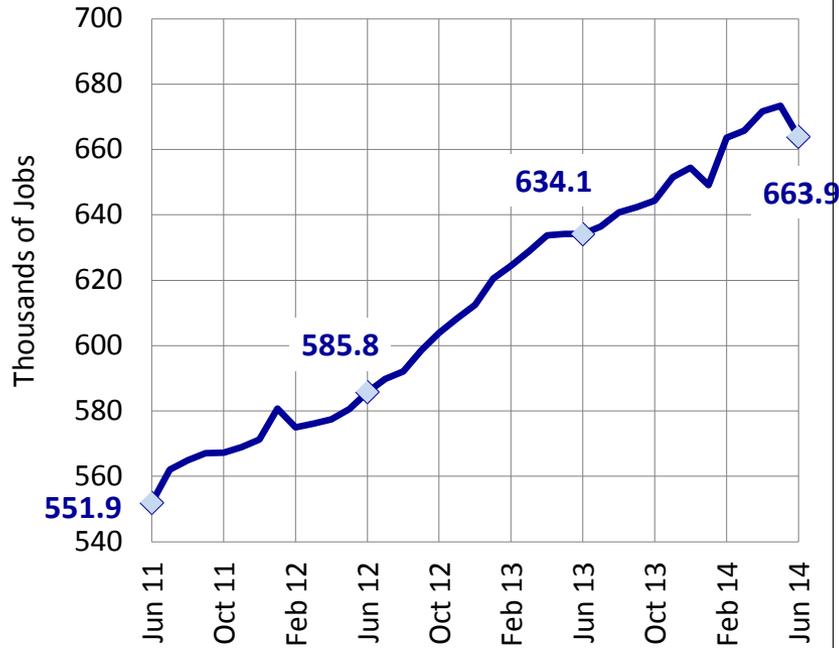
**Month-Over Changes in California
Trade, Transportation, and Utilities Jobs**

June 2014; Seasonally Adjusted Data



Nonfarm Employment by Industry Sector: Construction

**California Construction Jobs:
Three-Year Trend**
June 2014; Seasonally Adjusted Data



**Month-Over Changes in California
Construction Jobs**
June 2014; Seasonally Adjusted Data

