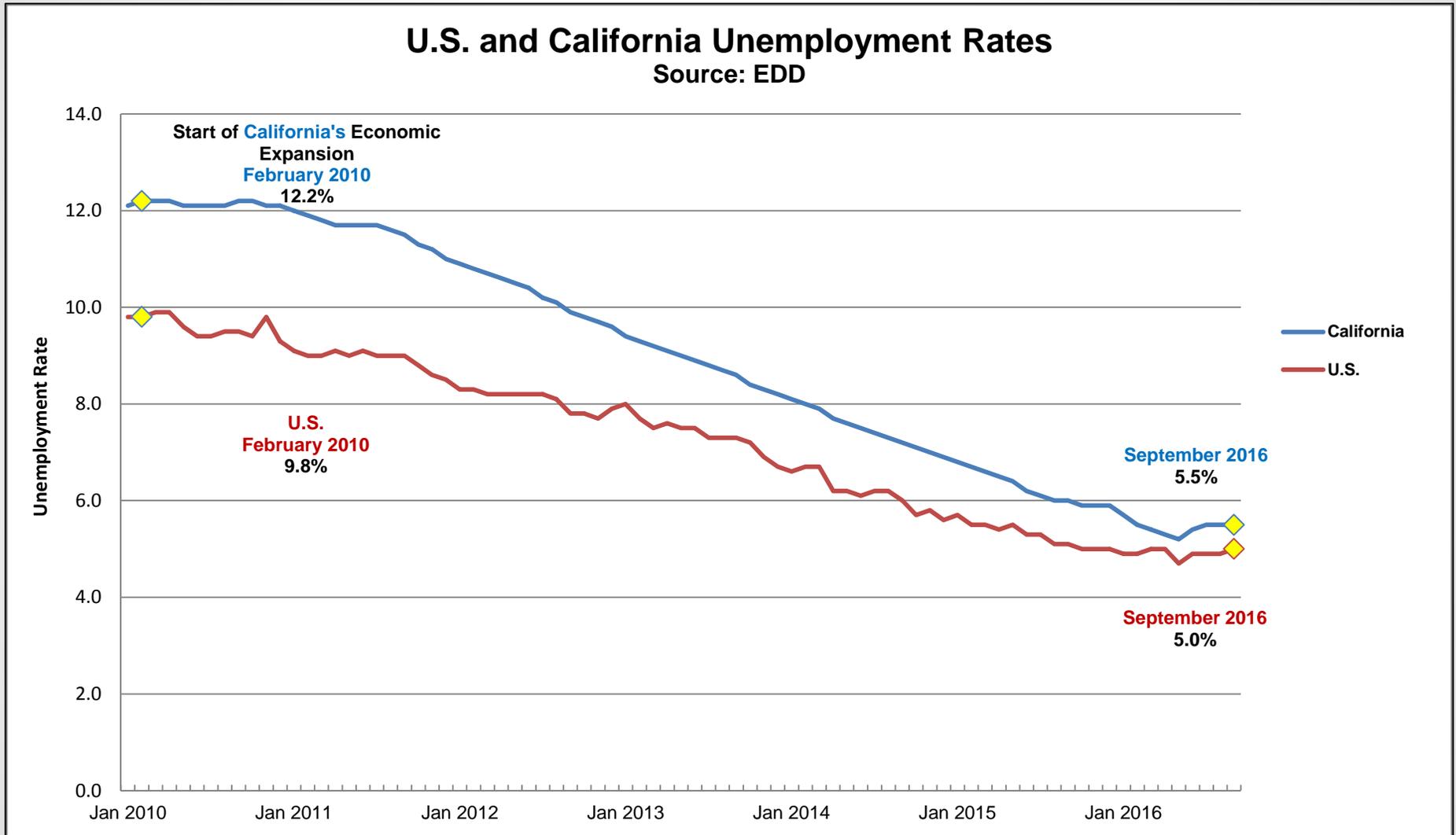


Economic Update  
LMID Advisory Group Meeting  
November 3, 2016

Brandon T. Hooker  
Employment Development Department  
Labor Market Information Division



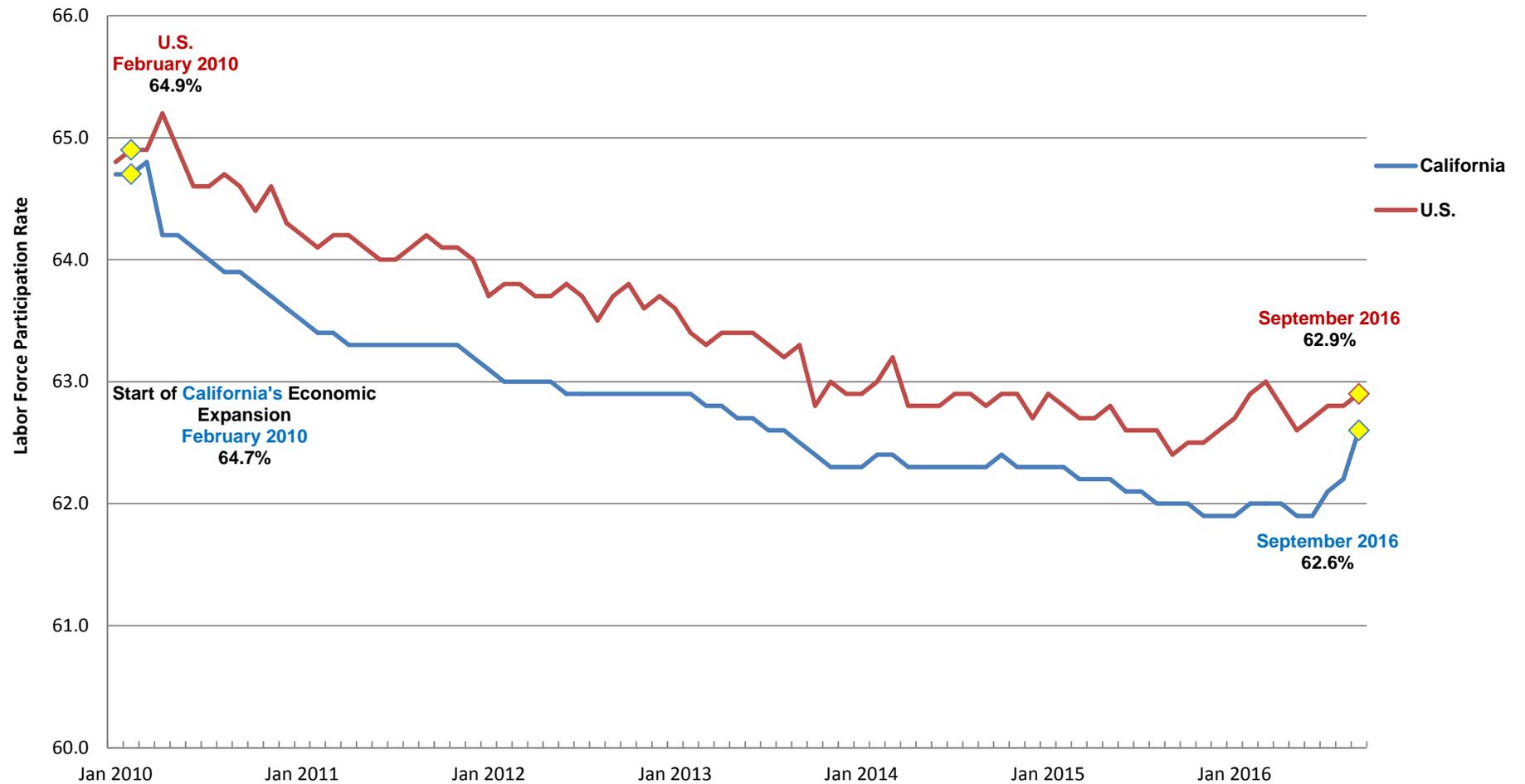
# Unemployment Rates: U.S. and California



# Labor Force Participation Rates: U.S. and California

## U.S. and California Labor Force Participation Rates

Source: EDD

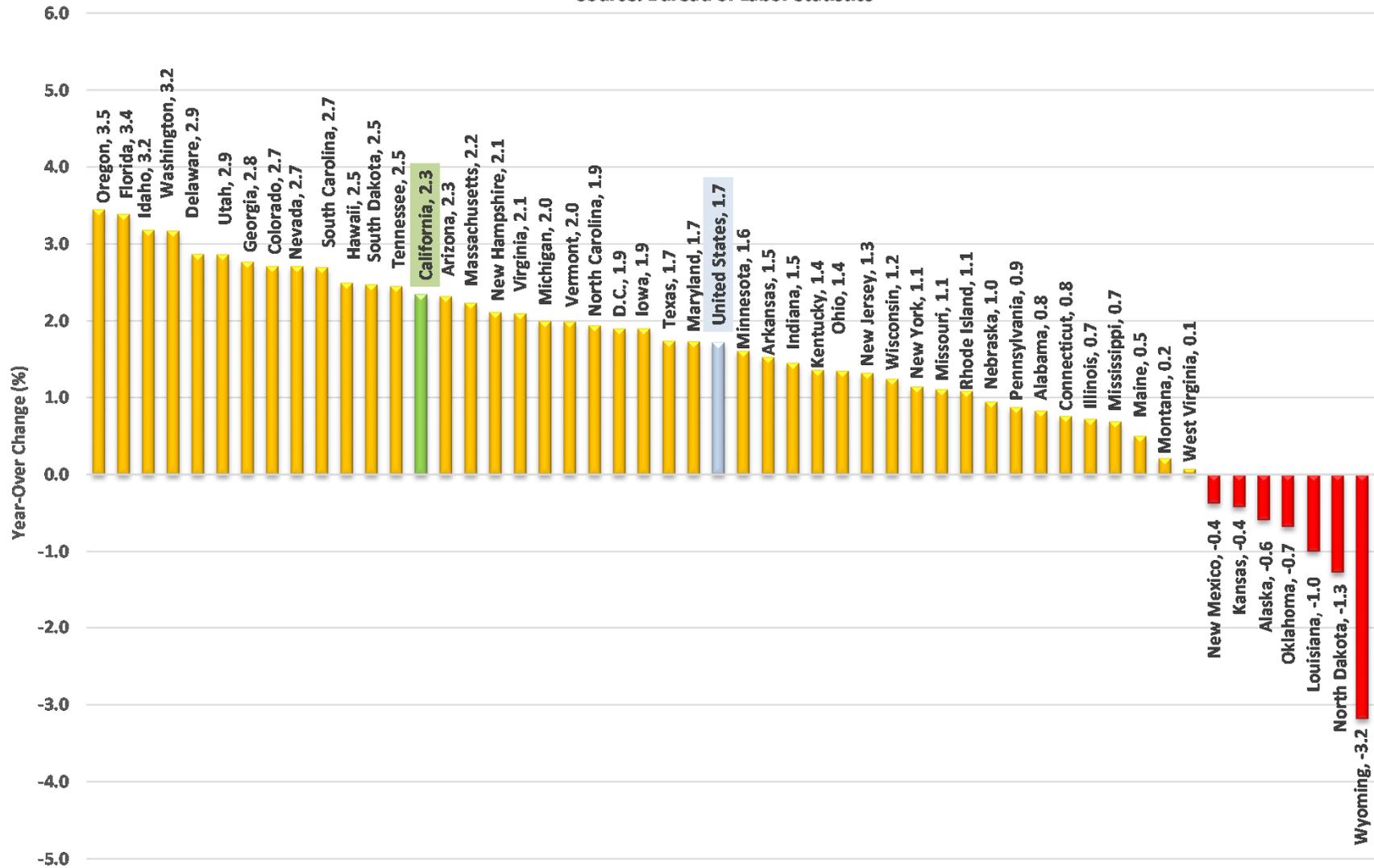


# State-to-State Comparison: Nonfarm Payroll Job Changes

## Year-Over Percent Changes in State Nonfarm Payrolls

September 2016, seasonally adjusted

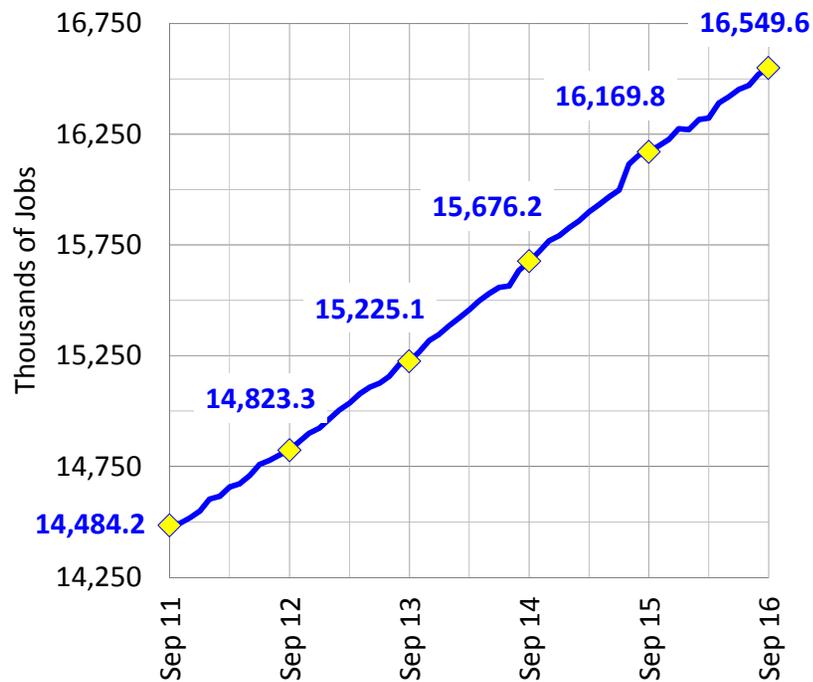
Source: Bureau of Labor Statistics



# U.S. and California: Nonfarm Employment Trends

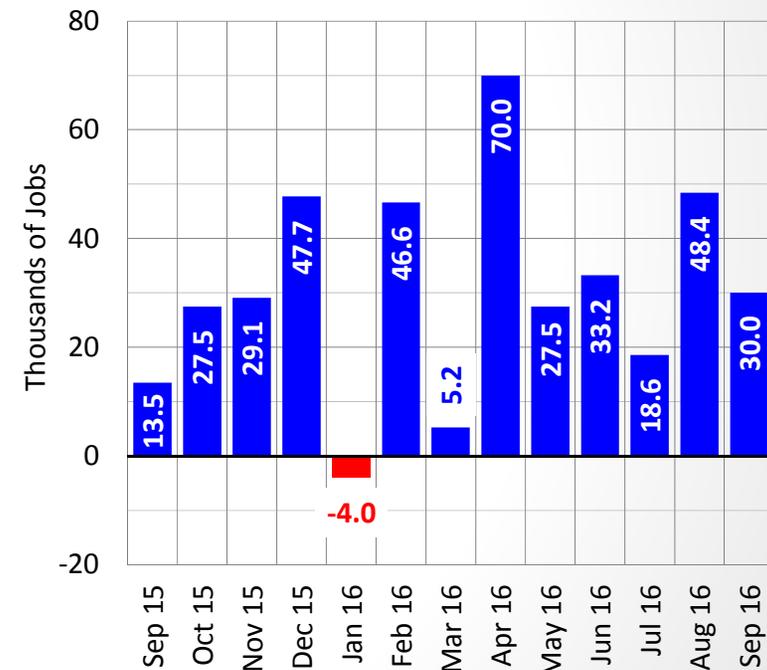
**California Total Nonfarm Jobs  
Five-Year Trend**

September 2016; Seasonally Adjusted Data

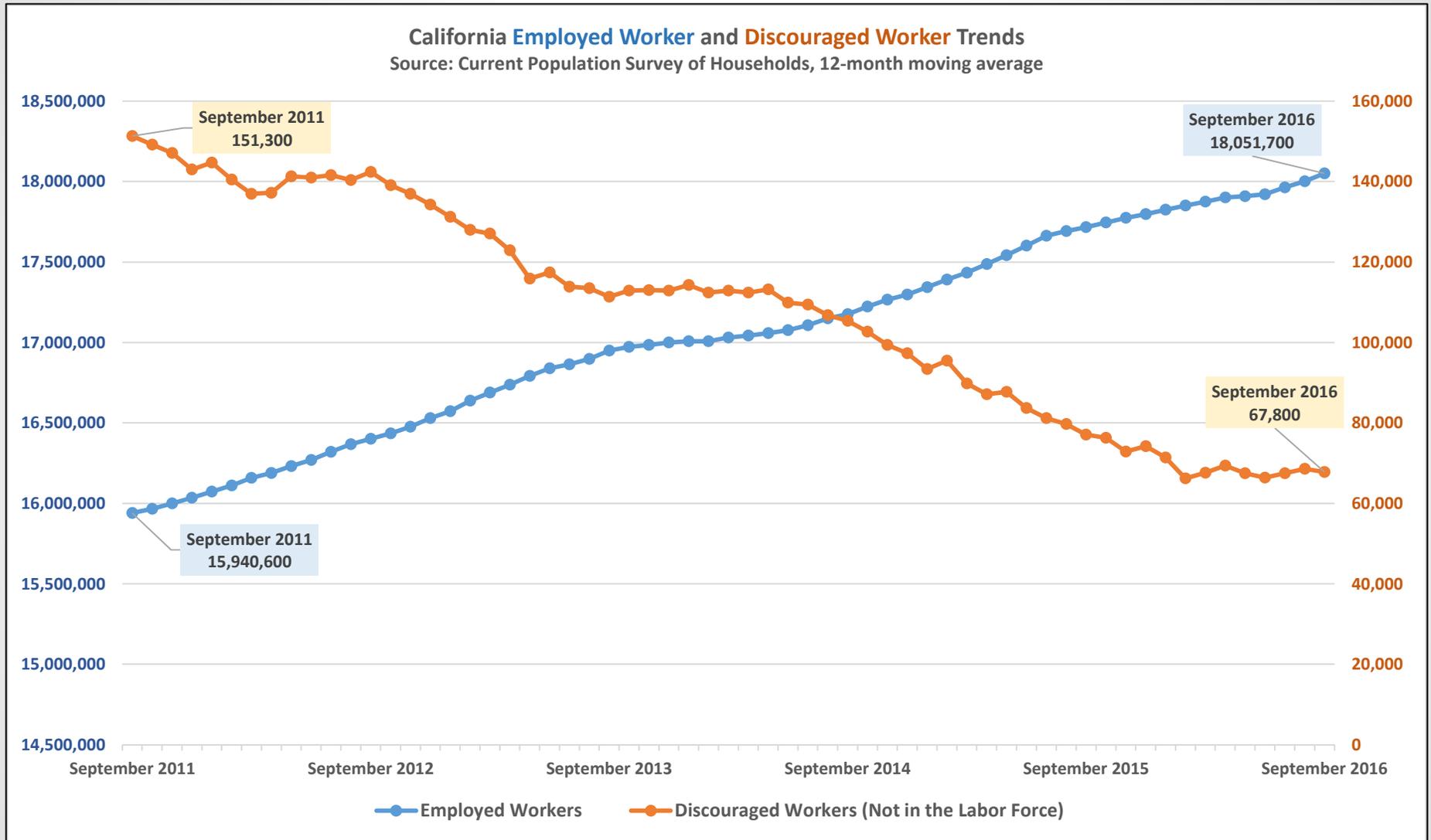


**Month-Over Changes in California  
Total Nonfarm Jobs**

September 2016; Seasonally Adjusted Data



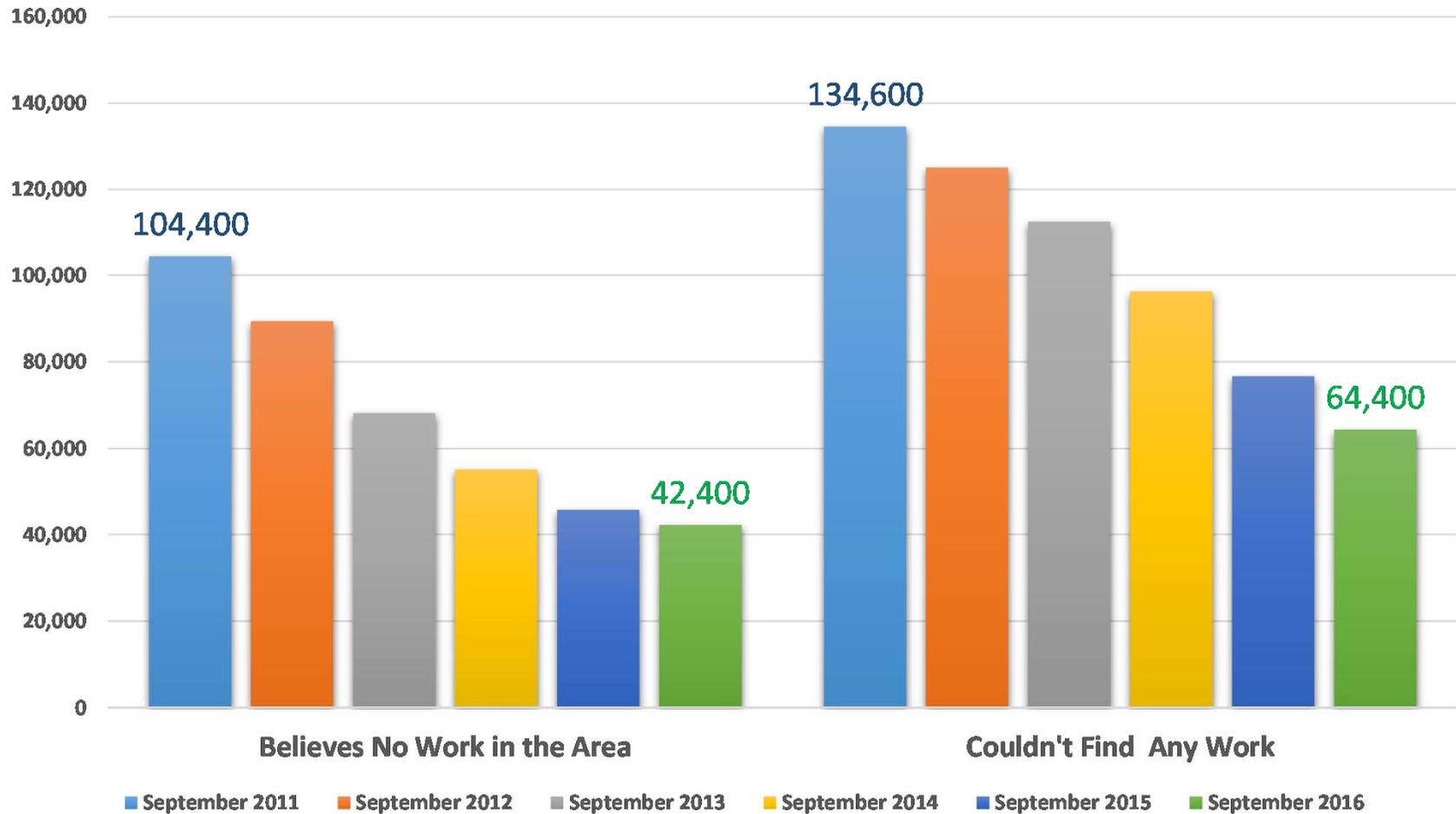
# California: Discouraged Worker Trends



# California: Discouraged Worker Trends

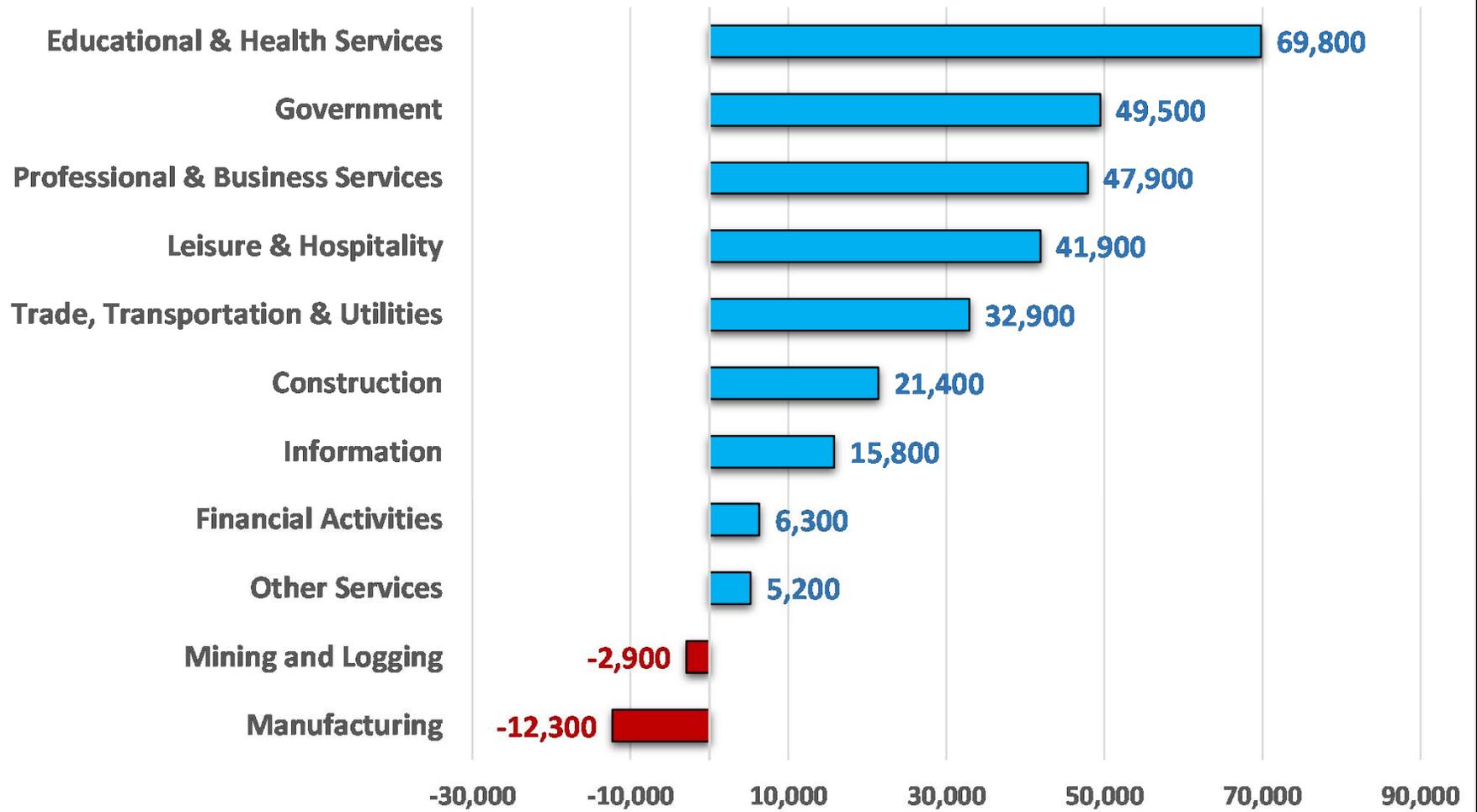
California Discouraged Workers: Reasons for not in the Labor Force

Source: Current Population Survey of Households, 12-month moving average



# California: Industry Sector Trends

California: Collective Nonfarm Payroll Job Changes January -Sept. 2016  
Seasonally Adjusted  
Source: EDD



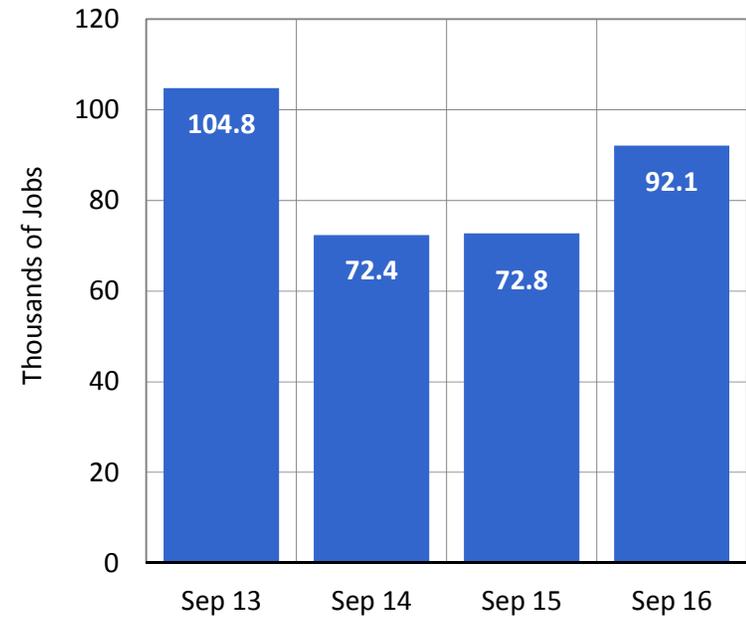
# Nonfarm Employment by Industry Sector

## Professional and Business Services

**Month-Over Changes in California Professional and Business Services Jobs**  
September 2016; Seasonally Adjusted Data



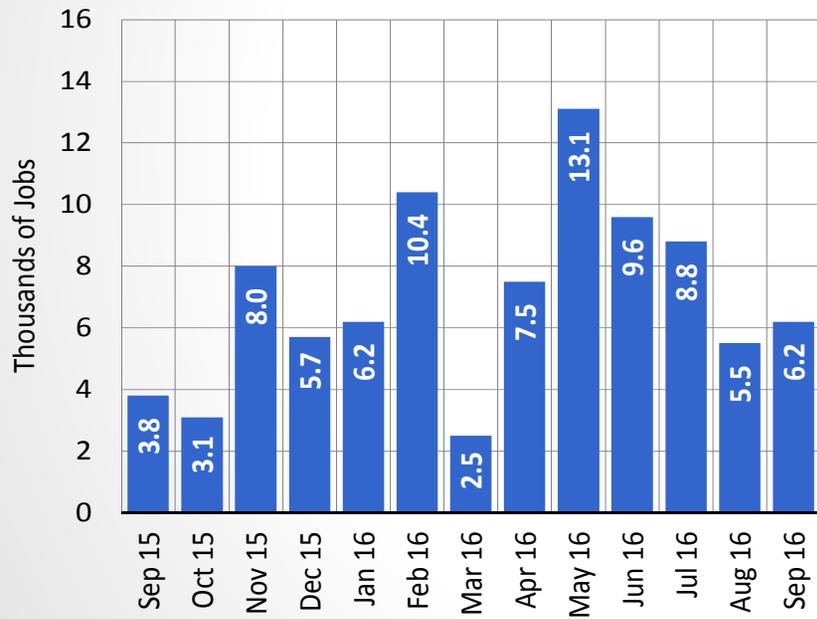
**California Professional and Business Services: Year-Over Changes In Jobs**



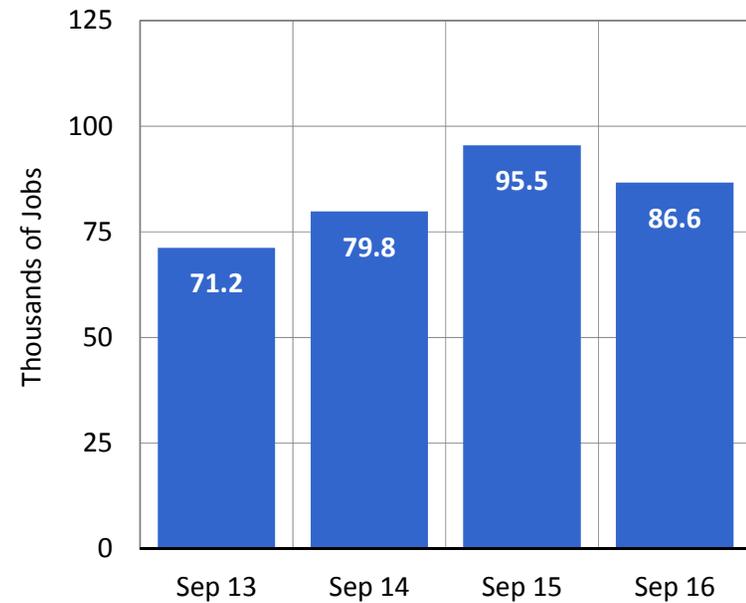
# Nonfarm Employment by Industry Sector

## Educational and Health Services

**Month-Over Changes in California Educational and Health Services Jobs**  
September 2016; Seasonally Adjusted Data



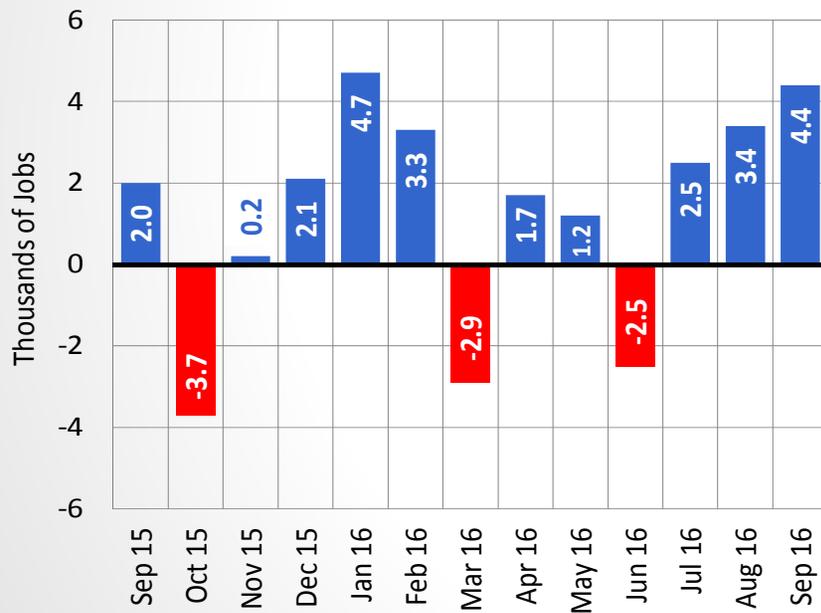
**California Educational and Health Services Year-Over Changes In Jobs**



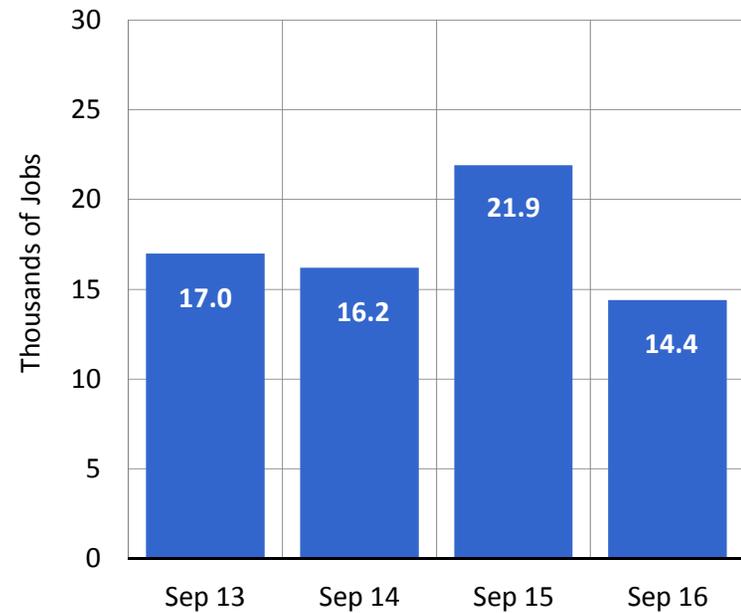
# Nonfarm Employment by Industry Sector Information

**Month-Over Changes in California Information Jobs**

September 2016; Seasonally Adjusted Data



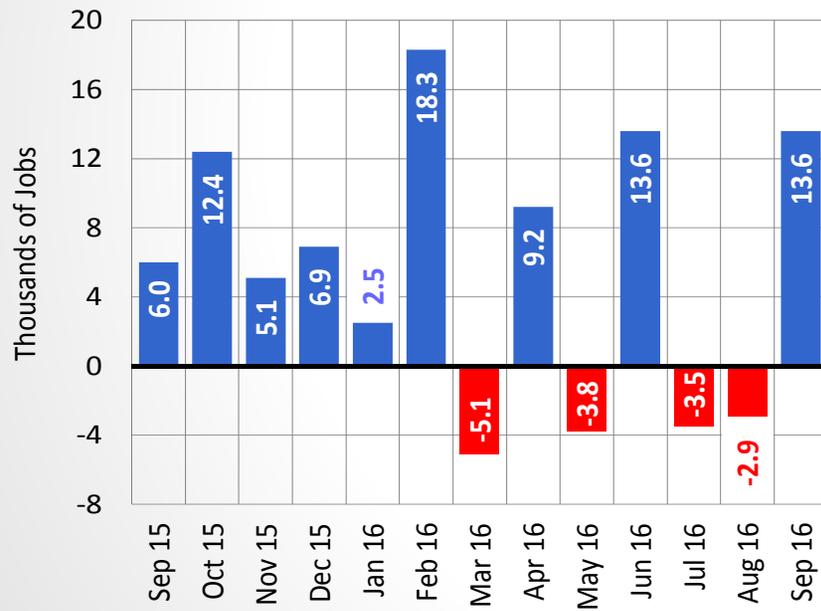
**California Information Services Year-Over Changes In Jobs**



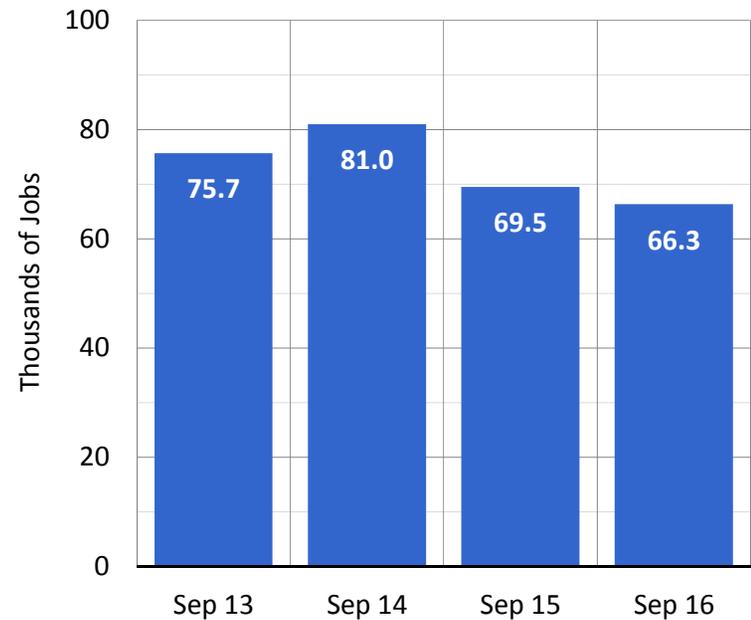
# Nonfarm Employment by Industry Sector

## Leisure and Hospitality

**Month-Over Changes in California  
Leisure and Hospitality Jobs**  
September 2016; Seasonally Adjusted Data



**California Leisure and Hospitality  
Year-Over Changes In Jobs**



# California Business Growth: Coastal and Inland Counties

California Business Analysis: 2005-2015			
	2005	2015	Net Change in Number of Businesses
<b>State of California</b>	<b>1,231,532</b>	<b>1,424,141</b>	<b>192,609</b>
<i>Coastal</i>	<b>1,009,346</b>	<b>1,234,758</b>	<b>225,412</b>
<i>Inland</i>	133,046	145,808	12,762
<i>Unknown Statewide</i>	89,140	43,575	-45,565
<i>Counties with 50,000 Establishments or more in 2015</i>	<b>817,651</b>	<b>1,017,741</b>	<b>200,090</b>
<i>Counties with Less than 50,000 Establishments in 2015</i>	326,746	364,840	38,094
Source: EDD-Quarterly Census of Employment and Wages			

- According to the National Oceanic and Atmospheric Administration (NOAA), a county is classified as coastal if at least 15 percent of a county's total land area is located within the nation's coastal watershed; or a portion of or an entire county accounts for at least 15 percent of a coastal cataloging unit.
- Half of California's 58 counties are classified as coastal by the NOAA and the remaining 29 are inland.

# California Business Growth: Coastal and Inland Counties

- Fewer comparative advantages in rural areas.
- Corporate investment concentrated in coastal and metro areas.
- Population changes over time.
- Reduction in tax base and more susceptible to impacts of economic downturns.

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