

Digest of the Labor Market Information Advisory Meeting

Title	<i>LMI Advisory Group Meeting</i>																																																		
Date	October 24, 2013																																																		
Time	10:00 AM to 3:00 PM																																																		
Organization	CA EDD Labor Market Information Division (LMID)																																																		
Location	722 Capitol Mall, 4th Floor, Room 4061, Sacramento, CA 95814																																																		
Meeting called by	Spencer L. Wong, Division Chief, LMID																																																		
Facilitator	Jeff Koller, Statewide Information Services Group Manager, LMID																																																		
Attendees	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33%;">Antoine, Nelson</td> <td style="width: 33%;">National Healthcare Associates (NHA) Consulting</td> <td style="width: 33%;"></td> </tr> <tr> <td>Bader, Martha</td> <td>California Labor Federation</td> <td></td> </tr> <tr> <td>Clark, Kimberly</td> <td>Southern California Association of Governments (SCAG)</td> <td></td> </tr> <tr> <td>Harris, Laura</td> <td>County of Riverside Economic Development Agency</td> <td></td> </tr> <tr> <td>Kelly, Neil</td> <td>California Department of Education</td> <td></td> </tr> <tr> <td>Mbomeda, Jean Claude</td> <td>California Community Colleges Chancellor's Office</td> <td></td> </tr> <tr> <td>Merris-Coots, John</td> <td>California Department of Education</td> <td></td> </tr> <tr> <td>Patterson, Cassandra</td> <td>California Employment Development Department</td> <td></td> </tr> <tr> <td>Quesada, Ken</td> <td>California Workforce Investment Board (CWIB)</td> <td></td> </tr> <tr> <td>Quinonez, Adam</td> <td>California Employment Development Department</td> <td></td> </tr> <tr> <td>Rancadore, Jason</td> <td>California Community Colleges Chancellor's Office</td> <td></td> </tr> <tr> <td>Reid, Dennis</td> <td>U.S. Bureau of Labor Statistics</td> <td></td> </tr> <tr> <td>Rogers, Patrick</td> <td>The California State Library</td> <td></td> </tr> <tr> <td>Sala, Brian</td> <td>The California State Library</td> <td></td> </tr> <tr> <td>Trujillo-Graham, Sandra</td> <td>Employment Training Panel</td> <td></td> </tr> <tr> <td>White, Maureen</td> <td>California Community Colleges Chancellor's Office</td> <td></td> </tr> </table>			Antoine, Nelson	National Healthcare Associates (NHA) Consulting		Bader, Martha	California Labor Federation		Clark, Kimberly	Southern California Association of Governments (SCAG)		Harris, Laura	County of Riverside Economic Development Agency		Kelly, Neil	California Department of Education		Mbomeda, Jean Claude	California Community Colleges Chancellor's Office		Merris-Coots, John	California Department of Education		Patterson, Cassandra	California Employment Development Department		Quesada, Ken	California Workforce Investment Board (CWIB)		Quinonez, Adam	California Employment Development Department		Rancadore, Jason	California Community Colleges Chancellor's Office		Reid, Dennis	U.S. Bureau of Labor Statistics		Rogers, Patrick	The California State Library		Sala, Brian	The California State Library		Trujillo-Graham, Sandra	Employment Training Panel		White, Maureen	California Community Colleges Chancellor's Office	
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LMID	Akhtar, Muhammad Boucher, Michael Caluza, Ron Clay, Maria Gonzales, Tere	Koller, Jeff Rodriguez, Angel Solorio, Cynthia Takechi, Mindy Wessen, Paul	Wong, Lai Wong, Marcel Wong, Spencer Wong, Trisha																																																
Note Takers	(LMID) Pat Hom/Sharon Parker																																																		
Welcome/Introductions	Jeff Koller <ul style="list-style-type: none"> • Attendees were thanked for their patience during the transition to the new meeting location. • Introductions were made. 																																																		
Review of Minutes	No corrections																																																		
Division Update	Muhammad Akhtar <ul style="list-style-type: none"> • LMID's move to downtown began on September 26, 2013 and was completed on October 8, 2013. • LMID's reorganization became effective on July 22, 2013. The Local Occupational Information System (LOIS) was disbanded, the Projections Unit was reassigned to the Current Economic Statistics Group (CES), and the Regional Analysis Services Group (RASG) was created. • RASG's primary focus will be on regional industry cluster analysis, identifying occupational employment opportunities within the industry clusters, and skills gap analysis. • The federal government's recent shutdown affected LMIs throughout the nation. LMID's staff was unable to work on certain Bureau of Labor Statistics (BLS) activities such as Current Employment Statistics and Local Area Unemployment Statistics. • As a result of the shut down and the limited time LMID was able to spend on BLS related work, labor force and industry data release will be delayed. Data for September and October will be released November 22, 2013. • EDD has an internal hiring freeze; LMID will begin to prioritize functions and may need to eliminate certain functions. • An update of LMID's regional cluster analysis efforts will be presented at the January 2014 LMI Advisory meeting. • To date, LMID has not been requested to perform any work as a result of the passage of Proposition 39. It is understood that the University of California, Berkeley is working on Proposition 39 related research, in part, because of their existing research in the field of clean jobs. 																																																		
Roundtable	Dennis Reid, Bureau of Labor Statistics <ul style="list-style-type: none"> • The federal shutdown affected our Current Employment Statistics (CES) and Local Area Unemployment Statistics (LAUS) programs. Although California's Quarterly 																																																		

	<p>Census of Employment and Wages (QCEW) program was able to weather the shutdown, other states were not able to work on it. On November 22, the CES September and October data will be released together.</p> <p>Ken Quesada, California Workforce Investment Board (CWIB)</p> <ul style="list-style-type: none"> Feels that the CWIB and Local Workforce Investment Boards (LWIB) will appreciate the cluster study work that LMID's regional group will be performing. CWIB was awarded \$3 million from Proposition 39 for training.
<p>Legislative Update</p>	<p>Adam Quinonez, EDD Legislative Office</p> <p>A 2013 legislative summary was provided. Bills related to the work of LMID included SB 118 (Chaptered), AB 1082 (Failed), and AB 285 (Failed).</p> <ul style="list-style-type: none"> SB 118 requires the California Workforce Investment Board (CWIB) to assist the Governor in the alignment of education and workforce investment systems to the needs of the 21st century workforce and the promotion of the development of a well-educated and highly skilled 21st century economy and workforce. AB 1082 would have required employers with 50 or more full-time employee equivalents to report specified information to the Employment Development Department. Information to be reported include some of the following: <ul style="list-style-type: none"> The number of employees employed by the employer on January 1 of the year the report is due. The average number of hours each employee worked per week for the calendar year before the report is due. Whether an employee is enrolled in minimum essential coverage under an eligible employer-sponsored health care plan. AB 285 would have redefined the definition of a microenterprise. In addition, the CWIB would be required to make policy recommendations and provide technical assistance on entrepreneurial training opportunities. Training opportunities could have been made available through local workforce investment boards as authorized under current state and federal law under the Workforce Investment Act of 1998.
<p>An Overview of GIS at EDD</p>	<p>Maria Clay and Ron Caluza, LMID</p> <p>A general overview of the Geographic Information System (GIS) and its many capabilities was given. The presentation highlighted the diversity of information that can be displayed on a GIS map, the flexibility in the size of an area, the almost limitless possibilities of data that can be displayed visually, and the variety of formats, including tables, which are available to GIS clients. The following are examples of completed projects:</p> <ul style="list-style-type: none"> Mapping households receiving unemployment insurance within a specific community. Business establishment employment and wages in a political boundary. A natural disaster such as the RIM fire and its potential impacts on current and future employment in the area. Presentation of regional employment information.
<p>Make Money Choices with the CA Career Resource Network</p>	<p>John Merris-Coots, CA Career Resource Network</p> <ul style="list-style-type: none"> CalCRN has provided the California Reality Check online budgeting activity since 2005. EDD has been providing a link to this site for jobseekers on its Career Information page at http://labormarketinfo.edd.ca.gov/Content.asp?pageid=3. Due to a problem with the vendor, CalCRN is no longer supporting Reality Check and has launched a new budgeting activity to the California CareerZone called "Make Money Choices," available at http://www.cacareerzone.org/budget/. The EDD Career Information page now links to this new resource. Make Money Choices provides users with the opportunity to build an adult work life budget and then discover occupations that provide a salary to support that budget. Users move through a series of screens making choices about housing, transportation, etc. to create a budget. Unlike Reality Check, the Make Money Choices budget can be saved in user accounts and revised if desired. When researching occupations, every occupation that provides the budget will display a piggy bank icon. The CareerZone utilizes the O*Net database of 900 occupations for its occupational content with California salaries and outlook pulled from EDD sources. Users can explore over 7,000 postsecondary options from the National Center for Education Statistics. CalCRN has also recently launched a mobile app that also utilizes the O*Net database. The Career Surfer app is available for free on iTunes and Google Play.
<p>Economic Update</p>	<p>Paul Wessen, LMID</p> <ul style="list-style-type: none"> California's economic expansion continues at a steady, if unremarkable, pace. The federal government shutdown delayed and complicated the employment and

	<p>unemployment estimation process.</p> <ul style="list-style-type: none"> • Unemployment continues its downward trend for the state and nation. • Both the U.S. and California unemployment rates hover about halfway between their pre-recession lows and their recessionary highs. • Although July and August employment trends seemed to be a reversal of trends in previous months, that is, civilian employment declined, labor force participation dropped, and the state's unemployment rate increased, two months do not determine a shift in trend. • Like the nation, California's youth continue to experience low post recession labor force participation rates. By contrast, older Californians (55 and over) are at historically high labor force participation rates. • Job hiring in California increased in July and August, adding 27,800 and 29,100 respectively. • California's percent change in total and private nonfarm jobs kept pace with the nation. • From the recessionary low in February 2010 through August 2013, California gained 826,500 total nonfarm jobs, recovering three-fifths of the 1,368,200 nonfarm jobs it lost during the recession. • The industry sectors of professional and business services, leisure and hospitality and trade, transportation and utilities added the greatest number of jobs since August 2010. • Regionally, Southern California and the Bay Area's nonfarm jobs increased over 545,000 between August 2010 and August 2013.
<p>Wrap Up/Evaluation/Adjourn</p>	<p>Jeff Koller</p> <ul style="list-style-type: none"> • The next meeting is scheduled for January 23, 2014. • Please remember to complete the evaluation form.
<p>Upcoming LMI Advisory Group Meeting Dates</p>	<ul style="list-style-type: none"> • January 23, 2014 • April 24, 2014 • July 24, 2014 • October 23, 2014