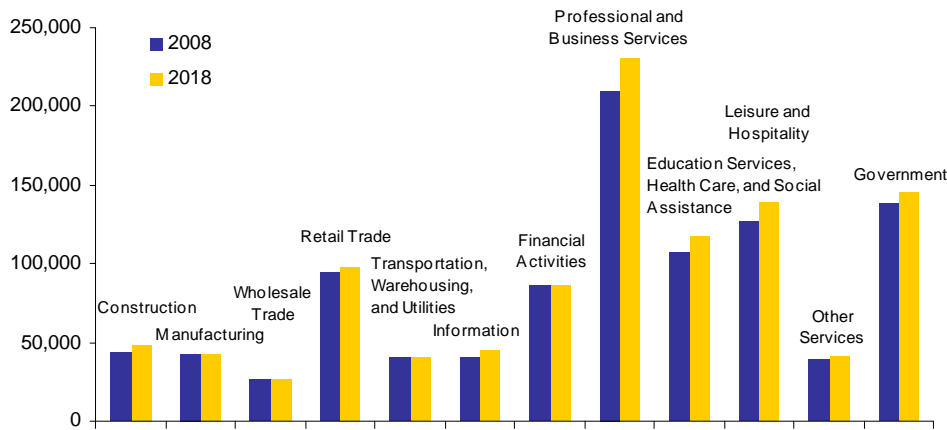


2008-2018 San Francisco, San Mateo, and Marin Counties Projection Highlights

Industry projections for San Francisco, San Mateo, and Marin counties combined anticipate total employment to gain 75,500 jobs as employment increases from 1,118,200 in 2008 to 1,193,700 in 2018. Total employment—comprised of Self-Employment, Unpaid Family Workers, Private Household Workers, Farm, and Nonfarm employment—will grow by 6.8 percent over the ten-year projections period, slower than the 9.7 percent growth rate projected for California over the same period.

Nonfarm employment, constituting about 89 percent of total employment in 2008, will produce 85 percent of new jobs (64,100 jobs) in the tri-county area. About one in every three new nonfarm jobs will derive from Professional and Business Services. This sector is projected to gain 20,700 jobs, the most among the major industry sectors. Information is projected to be the fastest growing major industry sector, at 10 percent, over the period with the addition of 4,100 jobs. Financial Activities is the only major industry sector projected to decline, at -0.9 percent, with a net loss of 800 jobs. The Insurance Carriers subsector will cause most of the decline as it is expected to lose 1,800 jobs by 2018. Projected growth in other Financial Activities subsectors will mitigate the loss.

2008-2018 Industry Sector Employment Levels



Notably, the Chemical Manufacturing subsector is expected to have robust growth, projected to increase by 36.2 percent and gain 3,400 jobs over the projections period.

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Occupational projections for the period 2008 to 2018 forecast:

- Approximately 89,800 new jobs from industry growth.
- About 254,900 job openings from Net Replacements.
- A combined total of nearly 344,700 job openings.

The 50 occupations with the most job openings are projected to generate 52 percent of all job openings in the region. More than half of these occupations require just on-the-job-training. The top three occupations—Personal and Home Care Aides, Waiters and Waitresses, and Retail Salespersons—require short-term on-the-job-training and have median wages between \$10 and \$12 an hour. Higher skilled and higher paying occupations are also among the 50 occupations with the most openings, such as General and Operations Managers and Registered Nurses. General and Operations Managers require at least a bachelor's degree and some work experience and have a median annual salary of \$127,219. Registered Nurses require an associate degree and have a median annual salary of \$101,345.

The 50 fastest growing occupations are expected to grow at a rate of 13.9 percent or higher over the ten-year period. More than half of these occupations require at least a bachelor's degree. Biomedical Engineers are expected to have the fastest growth, at 94.1 percent. This occupation requires a bachelor's degree and has a median annual salary of \$102,172. Personal and Home Care Aides and Pharmacy Technicians, requiring only on-the-job-training, are also among the fastest growing with median hourly wages of \$10.98 and \$19.96, respectively.

Average Annual Job Openings by Education and Training Level

