

**SAN DIEGO-CARLSBAD-SAN MARCOS METROPOLITAN STATISTICAL AREA
(SAN DIEGO COUNTY)**

Nonfarm jobs up by 600 over the month; up by 44,500 over the year

The unemployment rate in San Diego County was 5.2 percent in December 2014, down from a revised 5.8 percent in November 2014, and below the year-ago estimate of 6.5 percent. This compares with an unadjusted unemployment rate of 6.7 percent for California and 5.4 percent for the nation during the same period.

Between November 2014 and December 2014, total nonfarm employment increased from 1,375,500 to 1,376,100, a gain of 600 jobs. Agricultural employment declined by 600 jobs, or 6.3 percent.

- Trade, transportation, and utilities recorded the greatest month-over gain, adding 2,100 jobs. Seasonal growth in retail trade (up 2,300) accounted for most of the growth in this sector, primarily from general merchandise stores (up 1,200) and clothing and clothing accessories stores (up 500). Transportation, warehousing, and utilities added 600 jobs, while wholesale trade (down 800) offset the overall job growth in this sector.
- Five other sectors also added jobs over the month: manufacturing (up 900); professional and business services (up 700); other services (up 300); information (up 300); and financial activities (up 100).
- Four other nonfarm sectors posted month-over job losses. The most significant came from leisure and hospitality (down 2,200), mainly from food services and drinking places (down 1,600).

Between December 2013 and December 2014, total nonfarm employment increased by 44,500 jobs, or 3.3 percent. Agricultural employment remained unchanged over the year.

- Professional and business services recorded the greatest year-over gain, adding 15,900 jobs. Professional, scientific, and technical services (up 11,200) contributed to roughly 70 percent of the job growth in this sector. Administrative and support and waste services increased by 4,000 jobs, followed by a gain of 700 jobs in management of companies and enterprises.
- Eight other sectors also added jobs over the year. The most notable job growth came from leisure and hospitality (up 7,000), primarily from food services and drinking places (up 5,000); trade, transportation, and utilities (up 6,200), mostly from retail trade (up 2,800) and wholesale trade (up 2,700); and educational and health services (up 4,700), all from health care and social assistance (up 4,700).
- One industry posted year-over job losses: financial activities (down 300).

Data Not Seasonally Adjusted

	Dec 13	Oct 14	Nov 14 Revised	Dec 14 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,578,600	1,616,100	1,622,800	1,606,700	-1.0%	1.8%
Civilian Employment	1,476,200	1,521,700	1,528,500	1,523,800	-0.3%	3.2%
Civilian Unemployment	102,300	94,400	94,200	82,900	-12.0%	-19.0%
Civilian Unemployment Rate (CA Unemployment Rate)	6.5%	5.8%	5.8%	5.2%		
(U.S. Unemployment Rate)	7.9%	7.0%	7.1%	6.7%		
	6.5%	5.5%	5.5%	5.4%		

Total, All Industries (2)	1,340,600	1,370,500	1,385,100	1,385,100	0.0%	3.3%
Total Farm	9,000	10,000	9,600	9,000	-6.3%	0.0%
Total Nonfarm	1,331,600	1,360,500	1,375,500	1,376,100	0.0%	3.3%
Total Private	1,098,600	1,126,800	1,139,400	1,140,600	0.1%	3.8%
Goods Producing	159,100	166,800	165,000	165,400	0.2%	4.0%
Mining and Logging	400	400	400	400	0.0%	0.0%
Construction	64,100	68,600	67,000	66,500	-0.7%	3.7%
Construction of Buildings	14,600	16,200	15,800	15,800	0.0%	8.2%
Heavy & Civil Engineering Construction	6,300	7,200	7,100	6,900	-2.8%	9.5%
Specialty Trade Contractors	43,200	45,200	44,100	43,800	-0.7%	1.4%
Building Foundation & Exterior Contractors	7,500	7,900	7,700	7,600	-1.3%	1.3%
Building Equipment Contractors	18,600	19,000	18,700	18,700	0.0%	0.5%
Building Finishing Contractors	11,700	12,600	12,200	12,000	-1.6%	2.6%
Residual-Other Specialty Trade Contractors	5,400	5,700	5,500	5,500	0.0%	1.9%
Manufacturing	94,600	97,800	97,600	98,500	0.9%	4.1%
Durable Goods	70,900	73,700	73,600	74,500	1.2%	5.1%
Computer & Electronic Product Manufacturing	24,600	24,500	24,500	24,600	0.4%	0.0%
Transportation Equipment Manufacturing	13,700	14,100	14,100	14,200	0.7%	3.6%
Aerospace Product & Parts Manufacturing	6,900	6,700	6,700	6,800	1.5%	-1.4%
Ship & Boat Building	6,000	6,700	6,800	6,800	0.0%	13.3%
Nondurable Goods	23,700	24,100	24,000	24,000	0.0%	1.3%
Service Providing	1,172,500	1,193,700	1,210,500	1,210,700	0.0%	3.3%
Private Service Providing	939,500	960,000	974,400	975,200	0.1%	3.8%
Trade, Transportation & Utilities	222,000	219,500	226,100	228,200	0.9%	2.8%
Wholesale Trade	44,500	47,600	48,000	47,200	-1.7%	6.1%
Merchant Wholesalers, Durable Goods	22,300	23,200	23,200	23,300	0.4%	4.5%
Merchant Wholesalers, Nondurable Goods	16,200	17,200	17,400	17,200	-1.1%	6.2%
Retail Trade	149,700	144,000	150,200	152,500	1.5%	1.9%
Motor Vehicle & Parts Dealer	16,000	16,400	16,400	16,700	1.8%	4.4%
Building Material & Garden Equipment Stores	10,000	10,500	10,400	10,400	0.0%	4.0%
Food & Beverage Stores	29,400	30,400	30,500	30,400	-0.3%	3.4%
Grocery Stores	25,700	26,500	26,800	26,700	-0.4%	3.9%
Health & Personal Care Stores	8,500	8,200	8,400	8,300	-1.2%	-2.4%
Clothing & Clothing Accessories Stores	19,200	16,200	18,600	19,100	2.7%	-0.5%
Clothing Stores	15,300	12,400	14,700	15,000	2.0%	-2.0%
Sporting Goods, Hobby, Book & Music Stores	7,300	6,700	7,100	7,000	-1.4%	-4.1%
General Merchandise Stores	31,000	27,800	30,200	31,400	4.0%	1.3%
Department Stores	17,300	14,700	16,200	17,200	6.2%	-0.6%
Other General Merchandise Stores	13,700	13,100	14,000	14,200	1.4%	3.6%
Miscellaneous Store Retailers	9,200	9,200	9,200	9,300	1.1%	1.1%
Transportation, Warehousing & Utilities	27,800	27,900	27,900	28,500	2.2%	2.5%
Utilities	6,500	6,500	6,500	6,500	0.0%	0.0%
Transportation & Warehousing	21,300	21,400	21,400	22,000	2.8%	3.3%
Warehousing & Storage	1,500	1,500	1,500	1,500	0.0%	0.0%
Information	24,200	24,300	24,400	24,700	1.2%	2.1%
Publishing Industries (except Internet)	7,200	6,700	6,700	6,700	0.0%	-6.9%
Software Publishers	4,100	4,100	4,100	4,100	0.0%	0.0%
Broadcasting (except Internet)	3,500	3,600	3,600	3,600	0.0%	2.9%
Telecommunications	8,600	8,400	8,400	8,400	0.0%	-2.3%
Financial Activities	71,700	71,200	71,300	71,400	0.1%	-0.4%

Data Not Seasonally Adjusted

	Dec 13	Oct 14	Nov 14	Dec 14	Percent Change	
			Revised	Prelim	Month	Year
Finance & Insurance	44,800	44,100	44,200	44,200	0.0%	-1.3%
Credit Intermediation & Related Activities	18,700	17,700	17,700	17,700	0.0%	-5.3%
Securities, Commodity Contracts & Investment	9,000	9,200	9,200	9,300	1.1%	3.3%
Insurance Carriers & Related	17,100	17,000	17,100	17,100	0.0%	0.0%
Real Estate & Rental & Leasing	26,900	27,100	27,100	27,200	0.4%	1.1%
Real Estate	21,900	22,000	22,000	22,100	0.5%	0.9%
Professional & Business Services	222,500	234,900	237,700	238,400	0.3%	7.1%
Professional, Scientific & Technical Services	124,800	133,200	135,400	136,000	0.4%	9.0%
Legal Services	12,600	12,700	12,700	12,800	0.8%	1.6%
Architectural, Engineering & Related Services	24,200	24,900	25,100	24,900	-0.8%	2.9%
Scientific Research & Development Services	30,900	32,100	32,400	32,500	0.3%	5.2%
Management of Companies & Enterprises	20,600	21,100	21,300	21,300	0.0%	3.4%
Administrative & Support & Waste Services	77,100	80,600	81,000	81,100	0.1%	5.2%
Administrative & Support Services	73,700	77,100	77,500	77,700	0.3%	5.4%
Employment Services	27,600	29,300	29,100	29,000	-0.3%	5.1%
Services to Buildings & Dwellings	20,000	20,700	20,600	20,500	-0.5%	2.5%
Waste Management & Remediation Services	3,400	3,500	3,500	3,400	-2.9%	0.0%
Educational & Health Services	183,700	187,400	188,900	188,400	-0.3%	2.6%
Educational Services	31,000	31,500	31,500	31,000	-1.6%	0.0%
Colleges, Universities & Professional Schools	14,700	14,900	14,900	14,600	-2.0%	-0.7%
Health Care & Social Assistance	152,700	155,900	157,400	157,400	0.0%	3.1%
Ambulatory Health Care Services	62,000	63,100	63,600	63,800	0.3%	2.9%
Hospitals	25,400	25,300	25,800	25,400	-1.6%	0.0%
Nursing & Residential Care Facilities	24,000	24,200	24,300	24,400	0.4%	1.7%
Social Assistance	41,300	43,300	43,700	43,800	0.2%	6.1%
Leisure & Hospitality	166,100	172,400	175,300	173,100	-1.3%	4.2%
Arts, Entertainment & Recreation	25,000	26,100	26,300	26,100	-0.8%	4.4%
Amusement, Gambling, & Recreation	17,600	18,500	18,600	18,500	-0.5%	5.1%
Accommodation & Food Services	141,100	146,300	149,000	147,000	-1.3%	4.2%
Accommodation	27,200	28,200	28,500	28,100	-1.4%	3.3%
Food Services & Drinking Places	113,900	118,100	120,500	118,900	-1.3%	4.4%
Full-Service Restaurants	57,000	58,600	59,000	58,300	-1.2%	2.3%
Other Services	49,300	50,300	50,700	51,000	0.6%	3.4%
Repair & Maintenance	11,900	12,100	12,200	12,100	-0.8%	1.7%
Personal & Laundry Services	16,800	17,300	17,500	17,700	1.1%	5.4%
Religious, Grants, Civic, Professional & Like Org	20,600	20,900	21,000	21,200	1.0%	2.9%
Government	233,000	233,700	236,100	235,500	-0.3%	1.1%
Federal Government	46,500	45,800	45,800	46,000	0.4%	-1.1%
Federal Government excluding Department of I	24,600	24,200	24,200	24,400	0.8%	-0.8%
Department of Defense	21,900	21,600	21,600	21,600	0.0%	-1.4%
State & Local Government	186,500	187,900	190,300	189,500	-0.4%	1.6%
State Government	42,400	43,400	44,000	43,700	-0.7%	3.1%
State Government Education	28,100	28,500	29,200	29,000	-0.7%	3.2%
State Government Excluding Education	14,300	14,900	14,800	14,700	-0.7%	2.8%
Local Government	144,100	144,500	146,300	145,800	-0.3%	1.2%
Local Government Education	79,700	79,200	80,700	80,600	-0.1%	1.1%
Local Government Excluding Education	64,400	65,300	65,600	65,200	-0.6%	1.2%
County	19,400	20,400	20,300	20,200	-0.5%	4.1%
City	17,700	17,700	17,800	17,800	0.0%	0.6%
Special Districts plus Indian Tribes	27,300	27,200	27,500	27,200	-1.1%	-0.4%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

January 23, 2015
Employment Development Department
Labor Market Information Division
(916) 262-2162

San Diego Carlsbad San Marcos MSA
(San Diego County)
Industry Employment & Labor Force
March 2013 Benchmark

Data Not Seasonally Adjusted

	Dec 13	Oct 14	Nov 14 Revised	Dec 14 Prelim	Percent Change Month Year
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(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike.
Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Joe Briceno 760/639-3760 or Ann Marshall 949/341-8051

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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