

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
(SAN BENITO AND SANTA CLARA COUNTIES)**

Leisure and hospitality led year-over job changes

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 3.2 percent in April 2017, down from a revised 3.5 percent in March 2017, and below the year-ago estimate of 3.8 percent. This compares with an unadjusted unemployment rate of 4.5 percent for California and 4.1 percent for the nation during the same period. The unemployment rate was 6.1 percent in San Benito County, and 3.1 percent in Santa Clara County.

Between March 2017 and April 2017, combined employment in the South Bay counties of San Benito and Santa Clara fell by 100 jobs to total 1,085,100.

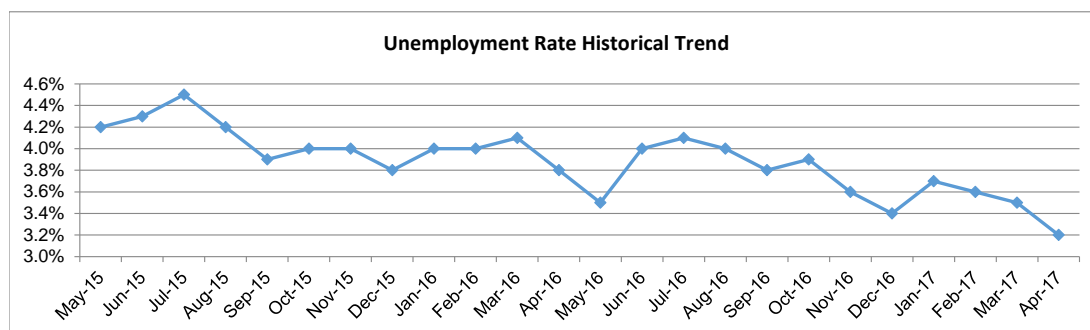
- Professional and business services countered its usual upward trend, shedding 1,300 jobs over the month. Cutbacks distributed throughout this major industry group, including the decline in employment services (down 600 jobs), more than offset the increase in computer systems design and related services (up 700 jobs).
- Construction lost 900 jobs, in contrast to its typical 300-job gain between March and April over the prior 10 years.
- Private and public educational services decreased by a net 600 jobs over the month. Private schools trimmed payrolls seasonally by a greater-than-average 700 jobs, more than offsetting a 100-job uptick in state public schools.
- Meanwhile, manufacturing and information each posted net gains of 700 jobs from March, above their average 200-job increases at this time of year.

Between April 2016 and April 2017, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, grew by 14,500 jobs, or 1.4 percent. Private nonfarm jobs also expanded by 1.4 percent, adding 13,300 jobs over the year.

- Leisure and hospitality led the year-over job changes, advancing by 5,700 jobs. Food services and drinking places accounted for one-third of that increase.
- Information (up 3,900 jobs) recorded its 87th consecutive month of job gains on a year-over basis.
- Private educational and health services gained a net 2,700 jobs from last April. Health care and social assistance grew by 4,400 jobs, while private educational services decreased by 1,700 jobs.
- Professional and business services climbed by 2,600 jobs net, primarily in professional, scientific, and technical services.
- On the down side, trade, transportation, and utilities lost 2,000 jobs, with more than two-thirds of the decrease occurring in wholesale trade.

IMMEDIATE RELEASE
 SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)
 (San Benito and Santa Clara Counties)

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Industry	Mar-2017	Apr-2017	Change		Apr-2016	Apr-2017	Change
	Revised	Prelim				Prelim	

Total, All Industries	1,085,200	1,085,100	(100)		1,070,600	1,085,100	14,500
Total Farm	6,100	6,200	100		6,100	6,200	100
Total Nonfarm	1,079,100	1,078,900	(200)		1,064,500	1,078,900	14,400
Mining, Logging, and Construction	48,400	47,500	(900)		47,700	47,500	(200)
Mining and Logging	300	300	0		300	300	0
Construction	48,100	47,200	(900)		47,400	47,200	(200)
Manufacturing	163,400	164,100	700		163,300	164,100	800
Trade, Transportation & Utilities	136,600	136,800	200		138,800	136,800	(2,000)
Information	75,500	76,200	700		72,300	76,200	3,900
Financial Activities	34,800	34,900	100		35,600	34,900	(700)
Professional & Business Services	227,600	226,300	(1,300)		223,700	226,300	2,600
Educational & Health Services	165,700	165,800	100		163,100	165,800	2,700
Leisure & Hospitality	102,200	102,800	600		97,100	102,800	5,700
Other Services	27,800	27,800	0		27,300	27,800	500
Government	97,100	96,700	(400)		95,600	96,700	1,100

Notes: Data not adjusted for seasonality. Data may not add due to rounding
 Labor force data are revised month to month
 Additional data are available on line at www.labormarketinfo.edd.ca.gov

San Jose Sunnyvale Santa Clara MSA
(San Benito and Santa Clara Counties)
Industry Employment & Labor Force
March 2016 Benchmark

Data Not Seasonally Adjusted

	Apr 16	Feb 17	Mar 17 Revised	Apr 17 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	1,047,600	1,051,800	1,054,900	1,046,300	-0.8%	-0.1%
Civilian Employment	1,007,400	1,014,000	1,017,600	1,013,200	-0.4%	0.6%
Civilian Unemployment	40,200	37,800	37,300	33,100	-11.3%	-17.7%
Civilian Unemployment Rate	3.8%	3.6%	3.5%	3.2%		
(CA Unemployment Rate)	5.4%	5.2%	5.1%	4.5%		
(U.S. Unemployment Rate)	4.7%	4.9%	4.6%	4.1%		

Total, All Industries (2)	1,070,600	1,078,600	1,085,200	1,085,100	0.0%	1.4%
Total Farm	6,100	6,100	6,100	6,200	1.6%	1.6%
Total Nonfarm	1,064,500	1,072,500	1,079,100	1,078,900	0.0%	1.4%
Total Private	968,900	976,600	982,000	982,200	0.0%	1.4%
Goods Producing	211,000	209,500	211,800	211,600	-0.1%	0.3%
Mining, Logging, and Construction	47,700	46,900	48,400	47,500	-1.9%	-0.4%
Mining and Logging	300	300	300	300	0.0%	0.0%
Construction	47,400	46,600	48,100	47,200	-1.9%	-0.4%
Specialty Trade Contractors	35,100	35,100	36,200	35,500	-1.9%	1.1%
Building Equipment Contractors	15,600	16,700	16,800	17,000	1.2%	9.0%
Manufacturing	163,300	162,600	163,400	164,100	0.4%	0.5%
Durable Goods	151,100	150,400	151,200	151,800	0.4%	0.5%
Machinery Manufacturing	9,700	10,000	10,100	10,000	-1.0%	3.1%
Computer & Electronic Product Manufacturing	112,700	111,700	112,200	113,100	0.8%	0.4%
Computer & Peripheral Equipment Manufactu	51,700	51,800	52,000	52,200	0.4%	1.0%
Electronic Computer Manufacturing	49,100	50,000	50,200	50,500	0.6%	2.9%
Semiconductor & Electronic Component Mfg	39,400	38,300	38,500	38,400	-0.3%	-2.5%
Bare Printed Circuit Board Manufacturing	3,900	3,900	3,900	3,900	0.0%	0.0%
Semiconductor & Related Devices Manufac	27,400	26,500	26,600	26,400	-0.8%	-3.6%
Electronic Instrument Manufacturing	12,000	11,600	11,700	11,700	0.0%	-2.5%
Transportation Equipment Manufacturing	6,100	6,000	6,000	5,900	-1.7%	-3.3%
Aerospace Product & Parts Manufacturing	5,300	5,200	5,200	5,100	-1.9%	-3.8%
Nondurable Goods	12,200	12,200	12,200	12,300	0.8%	0.8%
Service Providing	853,500	863,000	867,300	867,300	0.0%	1.6%
Private Service Providing	757,900	767,100	770,200	770,600	0.1%	1.7%
Trade, Transportation & Utilities	138,800	137,200	136,600	136,800	0.1%	-1.4%
Wholesale Trade	38,000	36,700	36,600	36,600	0.0%	-3.7%
Merchant Wholesalers, Durable Goods	25,700	25,400	25,500	25,500	0.0%	-0.8%
Retail Trade	85,900	84,900	84,300	84,900	0.7%	-1.2%
Electronics & Appliance Stores	4,700	4,800	4,800	4,700	-2.1%	0.0%
Building Material & Garden Equipment Stores	5,900	5,600	5,800	5,800	0.0%	-1.7%
Food & Beverage Stores	18,800	18,600	18,600	18,700	0.5%	-0.5%
Health & Personal Care Stores	5,000	5,100	5,100	5,200	2.0%	4.0%
Clothing & Clothing Accessories Stores	10,400	10,500	10,300	10,500	1.9%	1.0%
General Merchandise Stores	13,800	14,000	13,900	13,700	-1.4%	-0.7%
Transportation, Warehousing & Utilities	14,900	15,600	15,700	15,300	-2.5%	2.7%
Transportation & Warehousing	13,200	13,900	14,000	13,500	-3.6%	2.3%
Couriers & Messengers	3,500	4,400	4,300	4,200	-2.3%	20.0%
Information	72,300	75,300	75,500	76,200	0.9%	5.4%
Publishing Industries (except Internet)	20,200	21,100	21,200	21,200	0.0%	5.0%
Telecommunications	5,100	5,300	5,300	5,200	-1.9%	2.0%
Financial Activities	35,600	35,600	34,800	34,900	0.3%	-2.0%
Finance & Insurance	21,600	21,600	20,800	20,800	0.0%	-3.7%
Credit Intermediation & Related Activities	12,400	12,000	12,000	11,900	-0.8%	-4.0%
Real Estate & Rental & Leasing	14,000	14,000	14,000	14,100	0.7%	0.7%
Real Estate	11,400	11,300	11,300	11,400	0.9%	0.0%
Professional & Business Services	223,700	225,700	227,600	226,300	-0.6%	1.2%
Professional, Scientific & Technical Services	147,700	151,500	152,500	152,100	-0.3%	3.0%
Architectural, Engineering & Related Services	15,600	16,700	16,800	16,700	-0.6%	7.1%
Computer Systems Design & Related Services	73,600	75,300	75,100	75,800	0.9%	3.0%

Data Not Seasonally Adjusted

	Apr 16	Feb 17	Mar 17	Apr 17	Percent Change	
			Revised	Prelim	Month	Year
Scientific Research & Development Services	23,600	24,200	24,200	24,000	-0.8%	1.7%
Management of Companies & Enterprises	12,700	12,900	13,000	12,900	-0.8%	1.6%
Administrative & Support & Waste Services	63,300	61,300	62,100	61,300	-1.3%	-3.2%
Administrative & Support Services	60,700	59,000	59,800	59,100	-1.2%	-2.6%
Employment Services	23,500	23,100	23,300	22,700	-2.6%	-3.4%
Educational & Health Services	163,100	165,100	165,700	165,800	0.1%	1.7%
Educational Services	46,600	46,200	45,600	44,900	-1.5%	-3.6%
Colleges, Universities & Professional Schools	30,000	30,600	30,600	30,200	-1.3%	0.7%
Health Care & Social Assistance	116,500	118,900	120,100	120,900	0.7%	3.8%
Ambulatory Health Care Services	38,800	40,100	40,600	41,000	1.0%	5.7%
Hospitals	26,600	27,600	27,900	27,900	0.0%	4.9%
Nursing & Residential Care Facilities	13,400	13,600	13,700	13,700	0.0%	2.2%
Social Assistance	37,700	37,600	37,900	38,300	1.1%	1.6%
Leisure & Hospitality	97,100	100,500	102,200	102,800	0.6%	5.9%
Accommodation & Food Services	83,900	85,200	86,200	85,800	-0.5%	2.3%
Accommodation	9,300	9,200	9,300	9,300	0.0%	0.0%
Food Services & Drinking Places	74,600	76,000	76,900	76,500	-0.5%	2.5%
Restaurants	66,400	67,100	67,400	67,900	0.7%	2.3%
Other Services	27,300	27,700	27,800	27,800	0.0%	1.8%
Government	95,600	95,900	97,100	96,700	-0.4%	1.2%
Federal Government	9,900	10,200	10,200	10,100	-1.0%	2.0%
Department of Defense	800	800	800	800	0.0%	0.0%
State & Local Government	85,700	85,700	86,900	86,600	-0.3%	1.1%
State Government	7,000	6,400	6,900	7,100	2.9%	1.4%
State Government Education	5,100	4,600	5,100	5,200	2.0%	2.0%
State Government Excluding Education	1,900	1,800	1,800	1,900	5.6%	0.0%
Local Government	78,700	79,300	80,000	79,500	-0.6%	1.0%
Local Government Education	42,300	41,800	42,500	42,500	0.0%	0.5%
Local Government Excluding Education	36,400	37,500	37,500	37,000	-1.3%	1.6%
County	19,000	19,200	19,400	19,200	-1.0%	1.1%
City	12,900	13,600	13,300	13,200	-0.8%	2.3%
Special Districts plus Indian Tribes	4,500	4,700	4,800	4,600	-4.2%	2.2%

Notes:

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Janice Shriver 408/216-6183 or Nati Martinez 209/941-6551

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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