

**SAN JOSE-SUNNYVALE-SANTA CLARA METROPOLITAN STATISTICAL AREA (MSA)  
(SAN BENITO AND SANTA CLARA COUNTIES)**

**Private educational and health services led year-over job gains**

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 8.9 percent in December 2011, down from a revised 9.2 percent in November 2011, and below the year-ago estimate of 10.6 percent. This compares with an unadjusted unemployment rate of 10.9 percent for California and 8.3 percent for the nation during the same period. The unemployment rate was 16.0 percent in San Benito County, and 8.7 percent in Santa Clara County.

**Between November 2011 and December 2011**, combined employment in the South Bay counties of San Benito and Santa Clara inched up by 100 jobs to reach 894,500.

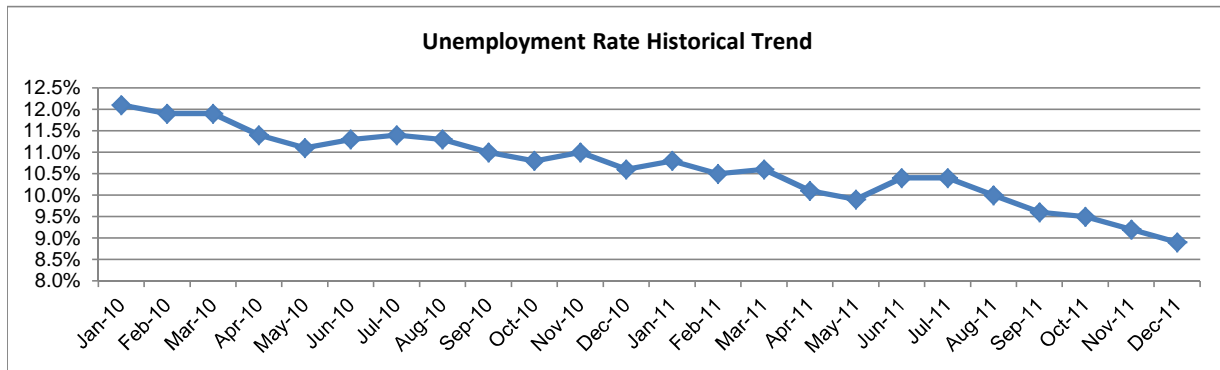
- Retail trade gained 1,800 jobs over the month, adding only three-fourths of the number of jobs it typically adds for the holiday shopping season between November and December.
- Private health care added 600 jobs seasonally, just above average for this time of year. Ambulatory health care services, including doctor's offices, accounted for most of the increase.
- Financial activities increased seasonally by 500 jobs, somewhat better than its prior 21-year average gain of 200 jobs from November to December. Finance and insurance added 300 jobs, while real estate and rental and leasing edged up by 200 jobs.
- Countering its usual seasonal trend, professional and business services netted a loss of 1,500 jobs, largely within professional, scientific, and technical services.
- Farming (down 800 jobs) and government (down 700 jobs) each registered seasonal cutbacks.

**Between December 2010 and December 2011**, total employment in the San Jose-Sunnyvale-Santa Clara MSA, which also includes San Benito County, rose by 25,600 jobs or 2.9 percent.

- Private educational and health services expanded from last December by 7,600 jobs. Private health care added 3,900 jobs, as ambulatory health care (up 3,200 jobs) and hospitals (up 700 jobs) added to payrolls. Private schools gained 3,300 jobs.
- Manufacturing marked its 15<sup>th</sup> consecutive monthly job increase on a year-over basis, adding 3,900 jobs. Gains in computer and electronic products (up 6,400 jobs) more than offset losses in other detailed manufacturing industries.
- Information, as well as professional and business services, each experienced gains of 3,700 jobs, while construction added 3,100 jobs.
- On the down side, leisure and hospitality shed 800 jobs over the year.

IMMEDIATE RELEASE  
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 (San Benito and Santa Clara Counties)

The unemployment rate in the San Jose-Sunnyvale-Santa Clara MSA was 8.9 percent in December 2011, down from a revised 9.2 percent in November 2011, and below the year-ago estimate of 10.6 percent. This compares with an unadjusted unemployment rate of 10.9 percent for California and 8.3 percent for the nation during the same period. The unemployment rate was 16.0 percent in San Benito County, and 8.7 percent in Santa Clara County.



Industry	Nov-2011	Dec-2011	Change		Dec-2010	Dec-2011	Change
	Revised	Prelim				Prelim	
Total, All Industries	894,400	894,500	100		868,900	894,500	25,600
Total Farm	5,400	4,600	(800)		4,700	4,600	(100)
Total Nonfarm	889,000	889,900	900		864,200	889,900	25,700
Mining and Logging	200	200	0		200	200	0
Construction	35,400	35,100	(300)		32,000	35,100	3,100
Manufacturing	158,200	157,900	(300)		154,000	157,900	3,900
Trade, Transportation & Utilities	130,000	132,100	2,100		129,300	132,100	2,800
Information	49,600	49,800	200		46,100	49,800	3,700
Financial Activities	30,700	31,200	500		30,900	31,200	300
Professional & Business Services	170,700	169,200	(1,500)		165,500	169,200	3,700
Educational & Health Services	120,500	121,300	800		113,700	121,300	7,600
Leisure & Hospitality	73,000	73,200	200		74,000	73,200	(800)
Other Services	25,400	25,300	(100)		25,500	25,300	(200)
Government	95,300	94,600	(700)		93,000	94,600	1,600

Notes: Data not adjusted for seasonality. Data may not add due to rounding  
 Labor force data are revised month to month  
 Additional data are available on line at [www.labormarketinfo.edd.ca.gov](http://www.labormarketinfo.edd.ca.gov)

**San Jose Sunnyvale Santa Clara MSA**  
**(San Benito and Santa Clara Counties)**  
Industry Employment & Labor Force  
March 2010 Benchmark

Data Not Seasonally Adjusted

	Dec 10	Oct 11	Nov 11 Revised	Dec 11 Prelim	Percent Change	
					Month	Year
Civilian Labor Force (1)	897,500	916,100	917,500	916,000	-0.2%	2.1%
Civilian Employment	802,300	828,700	833,500	834,400	0.1%	4.0%
Civilian Unemployment	95,200	87,300	84,000	81,600	-2.9%	-14.3%
Civilian Unemployment Rate (CA Unemployment Rate)	10.6%	9.5%	9.2%	8.9%		
(U.S. Unemployment Rate)	12.3%	11.2%	10.9%	10.9%		
	9.1%	8.5%	8.2%	8.3%		

Total, All Industries (2)	868,900	891,900	894,400	894,500	0.0%	2.9%
Total Farm	4,700	6,400	5,400	4,600	-14.8%	-2.1%
Total Nonfarm	864,200	885,500	889,000	889,900	0.1%	3.0%
Total Private	771,200	790,600	793,700	795,300	0.2%	3.1%
Goods Producing	186,200	194,900	193,800	193,200	-0.3%	3.8%
Mining and Logging	200	200	200	200	0.0%	0.0%
Construction	32,000	35,900	35,400	35,100	-0.8%	9.7%
Building, Development & General & Heavy Cons	9,200	9,800	9,700	9,600	-1.0%	4.3%
Specialty Trade Contractors	22,800	26,100	25,700	25,500	-0.8%	11.8%
Building Equipment Contractors	10,500	11,300	11,300	11,200	-0.9%	6.7%
Specialty Trade Contractors - Residual	12,300	14,800	14,400	14,300	-0.7%	16.3%
Manufacturing	154,000	158,800	158,200	157,900	-0.2%	2.5%
Durable Goods	143,600	147,900	147,800	147,600	-0.1%	2.8%
Machinery Manufacturing	8,100	8,200	8,300	8,300	0.0%	2.5%
Industrial Machinery Manufacturing	4,900	5,100	5,100	5,100	0.0%	4.1%
Machinery Mfg -- Residual	3,200	3,100	3,200	3,200	0.0%	0.0%
Computer & Electronic Product Manufacturing	105,700	112,200	112,100	112,100	0.0%	6.1%
Computer & Peripheral Equipment Manufactu	37,900	40,300	40,500	40,800	0.7%	7.7%
Electronic Computer Manufacturing	35,400	37,300	37,600	38,000	1.1%	7.3%
Computer and Peripheral Equipment Manuf	2,500	3,000	2,900	2,800	-3.4%	12.0%
Semiconductor & Electronic Component Mfg	40,700	41,700	41,700	41,700	0.0%	2.5%
Bare Printed Circuit Board Manufacturing	4,100	4,200	4,200	4,200	0.0%	2.4%
Semiconductor & Related Devices Manufac	27,800	29,400	29,400	29,200	-0.7%	5.0%
Semiconductor and Other Electronic Compd	8,800	8,100	8,100	8,300	2.5%	-5.7%
Electronic Instrument Manufacturing	14,800	14,600	14,500	14,500	0.0%	-2.0%
Computer and Electronic Product Mfg -- Resid	12,300	15,600	15,400	15,100	-1.9%	22.8%
Transportation Equipment Manufacturing	9,100	8,500	8,500	8,400	-1.2%	-7.7%
Aerospace Product & Parts Manufacturing	7,900	7,400	7,300	7,300	0.0%	-7.6%
Transportation Equipment Mfg -- Residual	1,200	1,100	1,200	1,100	-8.3%	-8.3%
Durable Goods - Residual	20,700	19,000	18,900	18,800	-0.5%	-9.2%
Nondurable Goods	10,400	10,900	10,400	10,300	-1.0%	-1.0%
Food Manufacturing	3,400	5,000	4,100	4,200	2.4%	23.5%
Non-Durable Goods - Residual	7,000	5,900	6,300	6,100	-3.2%	-12.9%
Service Providing	678,000	690,600	695,200	696,700	0.2%	2.8%
Private Service Providing	585,000	595,700	599,900	602,100	0.4%	2.9%
Trade, Transportation & Utilities	129,300	127,200	130,000	132,100	1.6%	2.2%
Wholesale Trade	35,800	35,900	36,200	36,500	0.8%	2.0%
Merchant Wholesalers, Durable Goods	24,600	25,500	25,500	25,600	0.4%	4.1%
Wholesale Trade - Residual	11,200	10,400	10,700	10,900	1.9%	-2.7%
Retail Trade	81,000	79,100	81,600	83,400	2.2%	3.0%
Electronics & Appliance Stores	5,200	5,300	5,500	5,500	0.0%	5.8%
Building Material & Garden Equipment Stores	5,400	5,300	5,400	5,400	0.0%	0.0%
Food & Beverage Stores	17,400	17,500	17,800	17,800	0.0%	2.3%
Health & Personal Care Stores	4,500	4,300	4,300	4,300	0.0%	-4.4%
Clothing & Clothing Accessories Stores	9,800	9,000	10,000	10,400	4.0%	6.1%
General Merchandise Stores	15,000	14,100	15,400	15,700	1.9%	4.7%
Retail Trade - Residual	23,700	23,600	23,200	24,300	4.7%	2.5%
Transportation, Warehousing & Utilities	12,500	12,200	12,200	12,200	0.0%	-2.4%
Transportation & Warehousing	11,000	10,700	10,700	10,700	0.0%	-2.7%
Couriers & Messengers	2,100	1,900	1,900	1,900	0.0%	-9.5%

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					Month	Year
Transportation and Warehousing - Residual	8,900	8,800	8,800	8,800	0.0%	-1.1%
Transportation, Warehousing, and Utilities - Residual	1,500	1,500	1,500	1,500	0.0%	0.0%
Information	46,100	48,900	49,600	49,800	0.4%	8.0%
Publishing Industries (except Internet)	13,400	13,500	13,500	13,500	0.0%	0.7%
Newspaper, Periodical, Book & Directory Publishing	1,500	1,200	1,000	1,200	20.0%	-20.0%
Publishing Industries (except Internet) - Residual	11,900	12,300	12,500	12,300	-1.6%	3.4%
Telecommunications	5,800	5,800	5,800	5,800	0.0%	0.0%
Internet Service Providers, Web Portals & Data Processing	4,900	4,900	4,800	4,900	2.1%	0.0%
Information - Residual	22,000	24,700	25,500	25,600	0.4%	16.4%
Financial Activities	30,900	30,500	30,700	31,200	1.6%	1.0%
Finance & Insurance	18,400	18,300	18,500	18,800	1.6%	2.2%
Credit Intermediation & Related Activities	10,500	10,500	10,600	10,800	1.9%	2.9%
Finance and Insurance - Residual	7,900	7,800	7,900	8,000	1.3%	1.3%
Real Estate & Rental & Leasing	12,500	12,200	12,200	12,400	1.6%	-0.8%
Real Estate	10,200	10,100	10,100	10,300	2.0%	1.0%
Real Estate and Rental and Leasing - Residual	2,300	2,100	2,100	2,100	0.0%	-8.7%
Professional & Business Services	165,500	170,800	170,700	169,200	-0.9%	2.2%
Professional, Scientific & Technical Services	107,300	111,000	111,100	109,300	-1.6%	1.9%
Architectural, Engineering & Related Services	12,500	12,500	12,600	12,600	0.0%	0.8%
Computer Systems Design & Related Services	48,200	48,800	49,000	46,800	-4.5%	-2.9%
Scientific Research & Development Services	18,500	19,100	19,000	19,000	0.0%	2.7%
Professional, Scientific, and Technical Services - Residual	28,100	30,600	30,500	30,900	1.3%	10.0%
Management of Companies & Enterprises	9,700	9,800	9,900	9,800	-1.0%	1.0%
Administrative & Support & Waste Services	48,500	50,000	49,700	50,100	0.8%	3.3%
Administrative & Support Services	46,500	48,100	47,700	48,200	1.0%	3.7%
Employment Services	18,500	19,600	19,600	19,900	1.5%	7.6%
Administrative and Support Services - Residual	28,000	28,500	28,100	28,300	0.7%	1.1%
Administrative and Support and Waste Management Services	2,000	1,900	2,000	1,900	-5.0%	-5.0%
Educational & Health Services	113,700	119,500	120,500	121,300	0.7%	6.7%
Educational Services	34,300	36,300	37,400	37,600	0.5%	9.6%
Colleges, Universities & Professional Schools	23,000	23,700	24,400	24,100	-1.2%	4.8%
Educational Services - Residual	11,300	12,600	13,000	13,500	3.8%	19.5%
Health Care & Social Assistance	79,400	83,200	83,100	83,700	0.7%	5.4%
Ambulatory Health Care Services	32,500	35,200	35,200	35,700	1.4%	9.8%
Offices of Physicians	11,000	12,500	12,300	12,400	0.8%	12.7%
Ambulatory Health Care Services - Residual	21,500	22,700	22,900	23,300	1.7%	8.4%
Hospitals	21,600	22,200	22,200	22,300	0.5%	3.2%
Nursing & Residential Care Facilities	11,900	12,000	11,900	11,900	0.0%	0.0%
Social Assistance	13,400	13,800	13,800	13,800	0.0%	3.0%
Leisure & Hospitality	74,000	73,400	73,000	73,200	0.3%	-1.1%
Accommodation & Food Services	63,600	63,300	63,000	63,700	1.1%	0.2%
Accommodation	7,800	8,300	8,200	8,200	0.0%	5.1%
Food Services & Drinking Places	55,800	55,000	54,800	55,500	1.3%	-0.5%
Limited-Service Eating Places	24,100	24,700	24,800	24,900	0.4%	3.3%
Leisure and Hospitality - Residual	10,400	10,100	10,000	9,500	-5.0%	-8.7%
Other Services	25,500	25,400	25,400	25,300	-0.4%	-0.8%
Government	93,000	94,900	95,300	94,600	-0.7%	1.7%
Federal Government	10,100	10,000	9,800	9,800	0.0%	-3.0%
Federal Government excluding Department of Defense	9,200	9,200	9,000	9,000	0.0%	-2.2%
Department of Defense	900	800	800	800	0.0%	-11.1%
State & Local Government	82,900	84,900	85,500	84,800	-0.8%	2.3%
State Government	6,700	6,900	7,000	7,100	1.4%	6.0%
State Government Education	4,500	5,000	5,200	5,300	1.9%	17.8%
State Government Excluding Education	2,200	1,900	1,800	1,800	0.0%	-18.2%
Local Government	76,200	78,000	78,500	77,700	-1.0%	2.0%
Local Government Education	40,300	43,200	43,800	43,100	-1.6%	6.9%
County	18,100	17,200	17,100	17,100	0.0%	-5.5%

January 20, 2012  
 Employment Development Department  
 Labor Market Information Division  
 (916) 262-2162

**San Jose Sunnyvale Santa Clara MSA**  
**(San Benito and Santa Clara Counties)**  
 Industry Employment & Labor Force  
 March 2010 Benchmark

Data Not Seasonally Adjusted

	Dec 10	Oct 11	Nov 11 Revised	Dec 11 Prelim	Percent Change	
					Month	Year
City	13,900	13,600	13,600	13,500	-0.7%	-2.9%
Special Districts plus Indian Tribes	4,000	4,000	4,000	4,000	0.0%	0.0%

**Notes:**

(1) Civilian labor force data are by place of residence; include self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding. The unemployment rate is calculated using unrounded data.

(2) Industry employment is by place of work; excludes self-employed individuals, unpaid family workers, household domestic workers, & workers on strike. Data may not add due to rounding.

These data are produced by the Labor Market Information Division of the California Employment Development Department (EDD). Questions should be directed to: Janice Shriver 408/558-0689 or Ruth Kavanagh 415/749-7549

These data, as well as other labor market data, are available via the Internet at <http://www.labormarketinfo.edd.ca.gov>. If you need assistance, please call (916) 262-2162.

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